

Gross margin-I, -II, Personnel expenses, Operating-Profit, C.=Change to previous year Revenues = 100%

Process	AM Stainless 2009 Full Year 2009 published by Company		AM Stainless 2010 Three Months ended June 30,2009 published by Company		AM Stainless 2011 Three Months ended September 30,2009 published by Company		AM Stainless 2012 Three Months ended December 31,2009 published by Company		AM Stainless 2013 Three Monthhs ended Marrch h 31,2010 published by Company	
	%	Mill. USD	%	Mill. USD	%	Mill. USD	%	Mill. USD	%	Mill. USD
R1 C.Revenues (% Mill.USD)	-49.2	-4,107.0	-77.0	-3,260.0	8.9	87.0	18.1	192.0	3.2	40.0
R2 C.Gross margin I/Revenues (% %Points)	0.0	0.0	0.0	0.0	0.0	0.0	0.0	0.0	0.0	0.0
R3 C.Employees (% Employ.)	-10.3	-1,280.0	7.8	865.0	8.3	1,000.0	-14.3	-1,865.0	-100.0	-11,135.0
	<b>%</b>	<b>Mill. USD</b>	<b>%</b>	<b>Mill. USD</b>	<b>%</b>	<b>Mill. USD</b>	<b>%</b>	<b>Mill. USD</b>	<b>%</b>	<b>Mill. USD</b>
01 External sales	96.3	4,077.0	100.0	974.0	100.0	1,061.0	100.0	1,253.0	100.0	1,293.0
02 Intercompany sales	3.7	157.0	0.0	0.0	0.0	0.0	0.0	0.0	0.0	0.0
<b>03 Revenues</b>	<b>100.0</b>	<b>4,234.0</b>	<b>100.0</b>	<b>974.0</b>	<b>100.0</b>	<b>1,061.0</b>	<b>100.0</b>	<b>1,253.0</b>	<b>100.0</b>	<b>1,293.0</b>
04 Total operating performance	100.0	4,234.0	100.0	974.0	100.0	1,061.0	100.0	1,253.0	100.0	1,293.0
05 Material expense	0.0	0.0	0.0	0.0	0.0	0.0	0.0	0.0	0.0	0.0
<b>06 Gross margin I</b>	<b>100.0</b>	<b>4,234.0</b>	<b>100.0</b>	<b>974.0</b>	<b>100.0</b>	<b>1,061.0</b>	<b>100.0</b>	<b>1,253.0</b>	<b>100.0</b>	<b>1,293.0</b>
07 Other operating income	0.0	0.0	0.0	0.0	0.0	0.0	0.0	0.0	0.0	0.0
08 Other costs I	0.0	0.0	0.0	0.0	0.0	0.0	0.0	0.0	0.0	0.0
09 Other costs II	0.0	0.0	0.0	0.0	0.0	0.0	0.0	0.0	0.0	0.0
10 Other costs III	0.0	0.0	0.0	0.0	0.0	0.0	0.0	0.0	0.0	0.0
11 Other costs IV	0.0	0.0	0.0	0.0	0.0	0.0	0.0	0.0	0.0	0.0
12 Other costs V	0.0	0.0	0.0	0.0	0.0	0.0	0.0	0.0	0.0	0.0
13 Other taxes	0.0	0.0	0.0	0.0	0.0	0.0	0.0	0.0	0.0	0.0
14 Other operating expenses	-96.3	-4,076.0	-98.3	-957.0	-87.5	-928.0	-91.0	-1,140.0	-88.5	-1,144.0
15 Cost of pensions	0.0	0.0	0.0	0.0	0.0	0.0	0.0	0.0	0.0	0.0
16 C. Provisions ordinary + etc.	0.0	0.0	0.0	0.0	0.0	0.0	0.0	0.0	0.0	0.0
<b>17 Expenses-Income ASRAP</b>	<b>-96.3</b>	<b>-4,076.0</b>	<b>-98.3</b>	<b>-957.0</b>	<b>-87.5</b>	<b>-928.0</b>	<b>-91.0</b>	<b>-1,140.0</b>	<b>-88.5</b>	<b>-1,144.0</b>
<b>18 Gross margin II</b>	<b>3.7</b>	<b>158.0</b>	<b>1.7</b>	<b>17.0</b>	<b>12.5</b>	<b>133.0</b>	<b>9.0</b>	<b>113.0</b>	<b>11.5</b>	<b>149.0</b>
19 Personnel costs	0.0	0.0	0.0	0.0	0.0	0.0	0.0	0.0	0.0	0.0
<b>20 Operating profit</b>	<b>3.7</b>	<b>158.0</b>	<b>1.7</b>	<b>17.0</b>	<b>12.5</b>	<b>133.0</b>	<b>9.0</b>	<b>113.0</b>	<b>11.5</b>	<b>149.0</b>
21 C.Acc. other Comprehensive Income	0.0	0.0	0.0	0.0	0.0	0.0	0.0	0.0	0.0	0.0
22 C.Provisions for pension plans	0.0	0.0	0.0	0.0	0.0	0.0	0.0	0.0	0.0	0.0
23 C.Provisions ordinary	0.0	0.0	0.0	0.0	0.0	0.0	0.0	0.0	0.0	0.0
<b>24 C. Provisions ordinary + etc.</b>	<b>0.0</b>	<b>0.0</b>	<b>0.0</b>	<b>0.0</b>	<b>0.0</b>	<b>0.0</b>	<b>0.0</b>	<b>0.0</b>	<b>0.0</b>	<b>0.0</b>

Please note: ASRAP simulates strategically exclusively in complete years only. Companies publish in complete years and in quarters. ASRAP uses the ASRAP Annual Files also for the representation of the companies published quarters. The designation of the quarter is clearly presented entered at the head of the quarter

Non-Operating-Profit, Balance of interest Revenues = 100%

Process	AM Stainless 2009 Full Year 2009 published by Company		AM Stainless 2010 Three Months ended June 30,2009 published by Company		AM Stainless 2011 Three Months ended September 30,2009 published by Company		AM Stainless 2012 Three Months ended December 31,2009 published by Company		AM Stainless 2013 Three Monthhs ended Marrch h 31,2010 published by Company	
	%	Mill. USD	%	Mill. USD	%	Mill. USD	%	Mill. USD	%	Mill. USD
R1 C.Revenues (% Mill.USD)	-49.2	-4,107.0	-77.0	-3,260.0	8.9	87.0	18.1	192.0	3.2	40.0
R2 C.Gross margin l/Revenues (% %Points)	0.0	0.0	0.0	0.0	0.0	0.0	0.0	0.0	0.0	0.0
R3 C.Employees (% Employ.)	-10.3	-1,280.0	7.8	865.0	8.3	1,000.0	-14.3	-1,865.0	-100.0	-11,135.0
	<b>100.0</b>	<b>4,234.0</b>	<b>100.0</b>	<b>974.0</b>	<b>100.0</b>	<b>1,061.0</b>	<b>100.0</b>	<b>1,253.0</b>	<b>100.0</b>	<b>1,293.0</b>
01 External sales	96.3	4,077.0	100.0	974.0	100.0	1,061.0	100.0	1,253.0	100.0	1,293.0
02 Intercompany sales	3.7	157.0	0.0	0.0	0.0	0.0	0.0	0.0	0.0	0.0
<b>03 Revenues</b>	<b>100.0</b>	<b>4,234.0</b>	<b>100.0</b>	<b>974.0</b>	<b>100.0</b>	<b>1,061.0</b>	<b>100.0</b>	<b>1,253.0</b>	<b>100.0</b>	<b>1,293.0</b>
04 Income investments in other comp.	0.0	0.0	0.0	0.0	0.0	0.0	0.0	0.0	0.0	0.0
05 Income investments financ. assets	0.0	0.0	0.0	0.0	0.0	0.0	0.0	0.0	0.0	0.0
06 Income extraordinary cash	0.0	0.0	0.0	0.0	0.0	0.0	0.0	0.0	0.0	0.0
07 Income extraordinary ch. prov.	0.0	0.0	0.0	0.0	0.0	0.0	0.0	0.0	0.0	0.0
08 Loss investments in other comp.	0.0	0.0	0.0	0.0	0.0	0.0	0.0	0.0	0.0	0.0
09 Use of provisions	0.0	0.0	0.0	0.0	0.0	0.0	0.0	0.0	0.0	0.0
10 Expenses extraordinary cash	0.0	0.0	0.0	0.0	0.0	0.0	0.0	0.0	0.0	0.0
11 Expenses extraordinary ch. prov.	0.0	0.0	0.0	0.0	0.0	0.0	0.0	0.0	0.0	0.0
12 Other financial income	0.0	0.0	0.0	0.0	0.0	0.0	0.0	0.0	0.0	0.0
13 Provisions extraordinary	0.0	0.0	0.0	0.0	0.0	0.0	0.0	0.0	0.0	0.0
14 Proceeds retirements fixed assets	0.0	0.0	0.0	0.0	0.0	0.0	0.0	0.0	0.0	0.0
15 Proceeds retirements curr. assets	0.0	0.0	0.0	0.0	0.0	0.0	0.0	0.0	0.0	0.0
<b>16 Non operating profit</b>	<b>0.0</b>	<b>0.0</b>	<b>0.0</b>	<b>0.0</b>	<b>0.0</b>	<b>0.0</b>	<b>0.0</b>	<b>0.0</b>	<b>0.0</b>	<b>0.0</b>
17 Interest income	0.0	0.0	0.0	0.0	0.0	0.0	0.0	0.0	0.0	0.0
18 Interest expenses	0.0	0.0	0.0	0.0	0.0	0.0	0.0	0.0	0.0	0.0
<b>19 Balance of interest</b>	<b>0.0</b>	<b>0.0</b>	<b>0.0</b>	<b>0.0</b>	<b>0.0</b>	<b>0.0</b>	<b>0.0</b>	<b>0.0</b>	<b>0.0</b>	<b>0.0</b>

Profit, Unappropriated net income, Depreciation, EBIT, EBITDA Revenues = 100%

Process	AM Stainless 2009		AM Stainless 2010		AM Stainless 2011		AM Stainless 2012		AM Stainless 2013	
	Full Year 2009 published by Company		Three Months ended June 30,2009 published by Company		Three Months ended September 30,2009 published by Company		Three Months ended December 31,2009 published by Company		Three Monthhs ended Marrch h 31,2010 published by Company	
	%	Mill. USD	%	Mill. USD	%	Mill. USD	%	Mill. USD	%	Mill. USD
R1 C.Revenues (% Mill.USD)	-49.2	-4,107.0	-77.0	-3,260.0	8.9	87.0	18.1	192.0	3.2	40.0
R2 C.Gross margin l/Revenues (% %Points)	0.0	0.0	0.0	0.0	0.0	0.0	0.0	0.0	0.0	0.0
R3 C.Employees (% Employ.)	-10.3	-1,280.0	7.8	865.0	8.3	1,000.0	-14.3	-1,865.0	-100.0	-11,135.0
	%	Mill. USD	%	Mill. USD	%	Mill. USD	%	Mill. USD	%	Mill. USD
01 External sales	96.3	4,077.0	100.0	974.0	100.0	1,061.0	100.0	1,253.0	100.0	1,293.0
02 Intercompany sales	3.7	157.0	0.0	0.0	0.0	0.0	0.0	0.0	0.0	0.0
<b>03 Revenues</b>	<b>100.0</b>	<b>4,234.0</b>	<b>100.0</b>	<b>974.0</b>	<b>100.0</b>	<b>1,061.0</b>	<b>100.0</b>	<b>1,253.0</b>	<b>100.0</b>	<b>1,293.0</b>
04 Operating profit	3.7	158.0	1.7	17.0	12.5	133.0	9.0	113.0	11.5	149.0
05 Non operating profit	0.0	0.0	0.0	0.0	0.0	0.0	0.0	0.0	0.0	0.0
06 C.Acc. o. Comp. Income + C.Provisions	0.0	0.0	0.0	0.0	0.0	0.0	0.0	0.0	0.0	0.0
07 Depreciation total	-7.8	-330.0	-8.3	-81.0	-7.7	-82.0	-8.2	-103.0	-6.0	-78.0
08 Balance of interest	0.0	0.0	0.0	0.0	0.0	0.0	0.0	0.0	0.0	0.0
<b>09 Profit before tax</b>	<b>-4.1</b>	<b>-172.0</b>	<b>-6.6</b>	<b>-64.0</b>	<b>4.8</b>	<b>51.0</b>	<b>0.8</b>	<b>10.0</b>	<b>5.5</b>	<b>71.0</b>
10 Taxes on income	0.0	0.0	0.0	0.0	0.0	0.0	0.0	0.0	0.0	0.0
<b>11 Profit after tax</b>	<b>-4.1</b>	<b>-172.0</b>	<b>-6.6</b>	<b>-64.0</b>	<b>4.8</b>	<b>51.0</b>	<b>0.8</b>	<b>10.0</b>	<b>5.5</b>	<b>71.0</b>
12 Balance br.forw. from prior year	0.0	0.0	0.0	0.0	0.0	0.0	0.0	0.0	0.0	0.0
13 Transfer/withdraw Retain. earnings	4.1	172.0	6.6	64.0	-4.8	-51.0	-0.8	-10.0	-5.5	-71.0
14 Minority interests (inc.-/loss+)	0.0	0.0	0.0	0.0	0.0	0.0	0.0	0.0	0.0	0.0
<b>15 Unappropriated net income calc.</b>	<b>0.0</b>	<b>0.0</b>	<b>0.0</b>	<b>0.0</b>	<b>0.0</b>	<b>0.0</b>	<b>0.0</b>	<b>0.0</b>	<b>0.0</b>	<b>0.0</b>
<b>16 Unappropriated net income eq.</b>	<b>0.0</b>	<b>0.0</b>	<b>0.0</b>	<b>0.0</b>	<b>0.0</b>	<b>0.0</b>	<b>0.0</b>	<b>0.0</b>	<b>0.0</b>	<b>0.0</b>
17 Impairment of goodwill	0.4	15.0	0.0	0.0	0.0	0.0	0.0	0.0	0.0	0.0
18 Depreciation Intangible assets	0.0	0.0	0.0	0.0	0.0	0.0	0.0	0.0	0.0	0.0
19 Depreciation PPE/Amortization	7.4	315.0	8.0	78.0	7.7	82.0	8.2	103.0	6.0	78.0
20 Depreciation financial assets	0.0	0.0	0.3	3.0	0.0	0.0	0.0	0.0	0.0	0.0
<b>21 Depreciation total</b>	<b>7.8</b>	<b>330.0</b>	<b>8.3</b>	<b>81.0</b>	<b>7.7</b>	<b>82.0</b>	<b>8.2</b>	<b>103.0</b>	<b>6.0</b>	<b>78.0</b>
<b>22 EBIT</b>	<b>-4.1</b>	<b>-172.0</b>	<b>-6.6</b>	<b>-64.0</b>	<b>4.8</b>	<b>51.0</b>	<b>0.8</b>	<b>10.0</b>	<b>5.5</b>	<b>71.0</b>
<b>23 EBITDA</b>	<b>3.7</b>	<b>158.0</b>	<b>1.7</b>	<b>17.0</b>	<b>12.5</b>	<b>133.0</b>	<b>9.0</b>	<b>113.0</b>	<b>11.5</b>	<b>149.0</b>

Assets, W = Working Capital, F = Financial Capital Revenues = 100%

Process	AM Stainless 2009 Full Year 2009 published by Company		AM Stainless 2010 Three Months ended June 30,2009 published by Company		AM Stainless 2011 Three Months ended September 30,2009 published by Company		AM Stainless 2012 Three Months ended December 31,2009 published by Company		AM Stainless 2013 Three Monthhs ended Marrch h 31,2010 published by Company	
	%	Mill. USD	%	Mill. USD	%	Mill. USD	%	Mill. USD	%	Mill. USD
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R2 C.Gross margin l/Revenues (% %Points)	0.0	0.0	0.0	0.0	0.0	0.0	0.0	0.0	0.0	0.0
R3 C.Employees (% Employ.)	-10.3	-1,280.0	7.8	865.0	8.3	1,000.0	-14.3	-1,865.0	-100.0	-11,135.0
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02 Intercompany sales	3.7	157.0	0.0	0.0	0.0	0.0	0.0	0.0	0.0	0.0
<b>03 Revenues</b>	<b>100.0</b>	<b>4,234.0</b>	<b>100.0</b>	<b>974.0</b>	<b>100.0</b>	<b>1,061.0</b>	<b>100.0</b>	<b>1,253.0</b>	<b>100.0</b>	<b>1,293.0</b>
04 Goodwill	0.0	0.0	0.0	0.0	0.0	0.0	0.0	0.0	0.0	0.0
05 Intangible assets	0.0	0.0	0.0	0.0	0.0	0.0	0.0	0.0	0.0	0.0
06 Property, plant and equipment (PPE)	0.0	0.0	0.0	0.0	0.0	0.0	0.0	0.0	0.0	0.0
07 Financial assets F	0.0	0.0	0.0	0.0	0.0	0.0	0.0	0.0	0.0	0.0
<b>08 Fixed assets</b>	<b>0.0</b>	<b>0.0</b>	<b>0.0</b>	<b>0.0</b>	<b>0.0</b>	<b>0.0</b>	<b>0.0</b>	<b>0.0</b>	<b>0.0</b>	<b>0.0</b>
09 Inventories W	0.0	0.0	0.0	0.0	0.0	0.0	0.0	0.0	0.0	0.0
10 Accounts receivable W	0.0	0.0	0.0	0.0	0.0	0.0	0.0	0.0	0.0	0.0
11 Receiv. fr. affili. companies W	0.0	0.0	0.0	0.0	0.0	0.0	0.0	0.0	0.0	0.0
12 Deferred tax asset W	0.0	0.0	0.0	0.0	0.0	0.0	0.0	0.0	0.0	0.0
13 Other assets W	89.1	3,772.0	0.0	0.0	0.0	0.0	0.0	0.0	0.0	0.0
14 Prepaid expenses W	0.0	0.0	0.0	0.0	0.0	0.0	0.0	0.0	0.0	0.0
<b>15 Working Capital (assets)</b>	<b>89.1</b>	<b>3,772.0</b>	<b>0.0</b>	<b>0.0</b>	<b>0.0</b>	<b>0.0</b>	<b>0.0</b>	<b>0.0</b>	<b>0.0</b>	<b>0.0</b>
16 Receiv. fr. affili. companies F	0.0	0.0	0.0	0.0	0.0	0.0	0.0	0.0	0.0	0.0
17 Receiv. fr. related companies F	0.0	0.0	0.0	0.0	0.0	0.0	0.0	0.0	0.0	0.0
18 Other assets F	0.0	0.0	0.0	0.0	0.0	0.0	0.0	0.0	0.0	0.0
19 Commercial paper F	0.0	0.0	0.0	0.0	0.0	0.0	0.0	0.0	0.0	0.0
20 Cash and cash equivalents F	0.0	0.0	0.0	0.0	0.0	0.0	0.0	0.0	0.0	0.0
<b>21 Financial Capital (assets)</b>	<b>0.0</b>	<b>0.0</b>	<b>0.0</b>	<b>0.0</b>	<b>0.0</b>	<b>0.0</b>	<b>0.0</b>	<b>0.0</b>	<b>0.0</b>	<b>0.0</b>
<b>22 Total assets/ liabilities and equity</b>	<b>89.1</b>	<b>3,772.0</b>	<b>0.0</b>	<b>0.0</b>	<b>0.0</b>	<b>0.0</b>	<b>0.0</b>	<b>0.0</b>	<b>0.0</b>	<b>0.0</b>

Liabilities and stockholder equity, W = Working Capital, F = Financial Capital Revenues = 100%

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<b>03 Revenues</b>	<b>100.0</b>	<b>4,234.0</b>	<b>100.0</b>	<b>974.0</b>	<b>100.0</b>	<b>1,061.0</b>	<b>100.0</b>	<b>1,253.0</b>	<b>100.0</b>	<b>1,293.0</b>
04 Capital stock	0.0	0.0	0.0	0.0	0.0	0.0	0.0	0.0	0.0	0.0
05 Add.paid-in capit.+ retain.earn.	0.0	0.0	0.0	0.0	0.0	0.0	0.0	0.0	0.0	0.0
06 Minority interest	0.0	0.0	0.0	0.0	0.0	0.0	0.0	0.0	0.0	0.0
07 Accum. other Comprehensive Income	0.0	0.0	0.0	0.0	0.0	0.0	0.0	0.0	0.0	0.0
08 Unappropriated net income	0.0	0.0	0.0	0.0	0.0	0.0	0.0	0.0	0.0	0.0
<b>09 Stockholders equity</b>	<b>0.0</b>	<b>0.0</b>	<b>0.0</b>	<b>0.0</b>	<b>0.0</b>	<b>0.0</b>	<b>0.0</b>	<b>0.0</b>	<b>0.0</b>	<b>0.0</b>
10 Provisions for pension plans	0.0	0.0	0.0	0.0	0.0	0.0	0.0	0.0	0.0	0.0
11 Other provisions non current	0.0	0.0	0.0	0.0	0.0	0.0	0.0	0.0	0.0	0.0
12 Other provisions current	0.0	0.0	0.0	0.0	0.0	0.0	0.0	0.0	0.0	0.0
<b>13 Provisions</b>	<b>0.0</b>	<b>0.0</b>	<b>0.0</b>	<b>0.0</b>	<b>0.0</b>	<b>0.0</b>	<b>0.0</b>	<b>0.0</b>	<b>0.0</b>	<b>0.0</b>
14 Accounts payable W	0.0	0.0	0.0	0.0	0.0	0.0	0.0	0.0	0.0	0.0
15 Total segment liabilities W	34.6	1,466.0	0.0	0.0	0.0	0.0	0.0	0.0	0.0	0.0
16 Deferred tax liability W	0.0	0.0	0.0	0.0	0.0	0.0	0.0	0.0	0.0	0.0
17 Other liabilities W	0.0	0.0	0.0	0.0	0.0	0.0	0.0	0.0	0.0	0.0
18 Deferred income W	0.0	0.0	0.0	0.0	0.0	0.0	0.0	0.0	0.0	0.0
<b>19 Working Capital (liabilities)</b>	<b>34.6</b>	<b>1,466.0</b>	<b>0.0</b>	<b>0.0</b>	<b>0.0</b>	<b>0.0</b>	<b>0.0</b>	<b>0.0</b>	<b>0.0</b>	<b>0.0</b>
20 Long-term debt F	0.0	0.0	0.0	0.0	0.0	0.0	0.0	0.0	0.0	0.0
21 Short-term debt F	54.5	2,306.0	0.0	0.0	0.0	0.0	0.0	0.0	0.0	0.0
22 Notes payable F	0.0	0.0	0.0	0.0	0.0	0.0	0.0	0.0	0.0	0.0
23 Total segment liabilities F	0.0	0.0	0.0	0.0	0.0	0.0	0.0	0.0	0.0	0.0
24 Liabilities to related companies F	0.0	0.0	0.0	0.0	0.0	0.0	0.0	0.0	0.0	0.0
25 Other liabilities F	0.0	0.0	0.0	0.0	0.0	0.0	0.0	0.0	0.0	0.0
<b>26 Financial Capital (liabilities)</b>	<b>54.5</b>	<b>2,306.0</b>	<b>0.0</b>	<b>0.0</b>	<b>0.0</b>	<b>0.0</b>	<b>0.0</b>	<b>0.0</b>	<b>0.0</b>	<b>0.0</b>
<b>27 Total assets/ liabilities and equity</b>	<b>89.1</b>	<b>3,772.0</b>	<b>0.0</b>	<b>0.0</b>	<b>0.0</b>	<b>0.0</b>	<b>0.0</b>	<b>0.0</b>	<b>0.0</b>	<b>0.0</b>

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Invested Capital, Sources of Financing Revenues = 100%

Process	AM Stainless 2009 Full Year 2009 published by Company		AM Stainless 2010 Three Months ended June 30,2009 published by Company		AM Stainless 2011 Three Months ended September 30,2009 published by Company		AM Stainless 2012 Three Months ended December 31,2009 published by Company		AM Stainless 2013 Three Monthhs ended Marrch h 31,2010 published by Company	
	%	Mill. USD	%	Mill. USD	%	Mill. USD	%	Mill. USD	%	Mill. USD
R1 C.Revenues (% Mill.USD)	-49.2	-4,107.0	-77.0	-3,260.0	8.9	87.0	18.1	192.0	3.2	40.0
R2 C.Gross margin l/Revenues (% %Points)	0.0	0.0	0.0	0.0	0.0	0.0	0.0	0.0	0.0	0.0
R3 C.Employees (% Employ.)	-10.3	-1,280.0	7.8	865.0	8.3	1,000.0	-14.3	-1,865.0	-100.0	-11,135.0
	<b>%</b>	<b>Mill. USD</b>	<b>%</b>	<b>Mill. USD</b>	<b>%</b>	<b>Mill. USD</b>	<b>%</b>	<b>Mill. USD</b>	<b>%</b>	<b>Mill. USD</b>
01 External sales	96.3	4,077.0	100.0	974.0	100.0	1,061.0	100.0	1,253.0	100.0	1,293.0
02 Intercompany sales	3.7	157.0	0.0	0.0	0.0	0.0	0.0	0.0	0.0	0.0
<b>03 Revenues</b>	<b>100.0</b>	<b>4,234.0</b>	<b>100.0</b>	<b>974.0</b>	<b>100.0</b>	<b>1,061.0</b>	<b>100.0</b>	<b>1,253.0</b>	<b>100.0</b>	<b>1,293.0</b>
04 Working Capital (assets)	89.1	3,772.0	0.0	0.0	0.0	0.0	0.0	0.0	0.0	0.0
05 Working Capital (liabilities)	-34.6	-1,466.0	0.0	0.0	0.0	0.0	0.0	0.0	0.0	0.0
<b>06 Working Capital</b>	<b>54.5</b>	<b>2,306.0</b>	<b>0.0</b>	<b>0.0</b>	<b>0.0</b>	<b>0.0</b>	<b>0.0</b>	<b>0.0</b>	<b>0.0</b>	<b>0.0</b>
07 Financial Capital (assets)	0.0	0.0	0.0	0.0	0.0	0.0	0.0	0.0	0.0	0.0
08 Financial Capital (liabilities)	-54.5	-2,306.0	0.0	0.0	0.0	0.0	0.0	0.0	0.0	0.0
<b>09 Indebtedness</b>	<b>54.5</b>	<b>2,306.0</b>	<b>0.0</b>	<b>0.0</b>	<b>0.0</b>	<b>0.0</b>	<b>0.0</b>	<b>0.0</b>	<b>0.0</b>	<b>0.0</b>
10 Fixed assets	0.0	0.0	0.0	0.0	0.0	0.0	0.0	0.0	0.0	0.0
11 Working Capital	54.5	2,306.0	0.0	0.0	0.0	0.0	0.0	0.0	0.0	0.0
<b>12 Invested Capital</b>	<b>54.5</b>	<b>2,306.0</b>	<b>0.0</b>	<b>0.0</b>	<b>0.0</b>	<b>0.0</b>	<b>0.0</b>	<b>0.0</b>	<b>0.0</b>	<b>0.0</b>
13 Stockholders equity	0.0	0.0	0.0	0.0	0.0	0.0	0.0	0.0	0.0	0.0
14 Provisions	0.0	0.0	0.0	0.0	0.0	0.0	0.0	0.0	0.0	0.0
15 Indebtedness	54.5	2,306.0	0.0	0.0	0.0	0.0	0.0	0.0	0.0	0.0
<b>16 Sources of Financing</b>	<b>54.5</b>	<b>2,306.0</b>	<b>0.0</b>	<b>0.0</b>	<b>0.0</b>	<b>0.0</b>	<b>0.0</b>	<b>0.0</b>	<b>0.0</b>	<b>0.0</b>

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Invested Capital, Sources of Financing Total assets = 100%, Invested Capital = 100%

Process	AM Stainless 2009 Full Year 2009 published by Company		AM Stainless 2010 Three Months ended June 30,2009 published by Company		AM Stainless 2011 Three Months ended September 30,2009 published by Company		AM Stainless 2012 Three Months ended December 31,2009 published by Company		AM Stainless 2013 Three Monthhs ended Marrch h 31,2010 published by Company	
	%	Mill. USD	%	Mill. USD	%	Mill. USD	%	Mill. USD	%	Mill. USD
R1 C.Revenues (% Mill.USD)	-49.2	-4,107.0	-77.0	-3,260.0	8.9	87.0	18.1	192.0	3.2	40.0
R2 C.Gross margin l/Revenues (% %Points)	0.0	0.0	0.0	0.0	0.0	0.0	0.0	0.0	0.0	0.0
R3 C.Employees (% Employ.)	-10.3	-1,280.0	7.8	865.0	8.3	1,000.0	-14.3	-1,865.0	-100.0	-11,135.0
	<b>%</b>	<b>Mill. USD</b>	<b>%</b>	<b>Mill. USD</b>	<b>%</b>	<b>Mill. USD</b>	<b>%</b>	<b>Mill. USD</b>	<b>%</b>	<b>Mill. USD</b>
01 External sales	108.1	4,077.0	!	974.0	!	1,061.0	!	1,253.0	!	1,293.0
02 Intercompany sales	4.2	157.0	!	0.0	!	0.0	!	0.0	!	0.0
<b>03 Revenues</b>	<b>112.2</b>	<b>4,234.0</b>	<b>!</b>	<b>974.0</b>	<b>!</b>	<b>1,061.0</b>	<b>!</b>	<b>1,253.0</b>	<b>!</b>	<b>1,293.0</b>
04 Fixed assets	0.0	0.0	!	0.0	!	0.0	!	0.0	!	0.0
05 Working Capital (assets)	100.0	3,772.0	!	0.0	!	0.0	!	0.0	!	0.0
06 Financial Capital (assets)	0.0	0.0	!	0.0	!	0.0	!	0.0	!	0.0
<b>07 Total assets/ liabilities and equity</b>	<b>100.0</b>	<b>3,772.0</b>	<b>100.0</b>	<b>0.0</b>	<b>100.0</b>	<b>0.0</b>	<b>100.0</b>	<b>0.0</b>	<b>100.0</b>	<b>0.0</b>
08 Stockholders equity	0.0	0.0	!	0.0	!	0.0	!	0.0	!	0.0
09 Provisions	0.0	0.0	!	0.0	!	0.0	!	0.0	!	0.0
10 Working Capital (liabilities)	38.9	1,466.0	!	0.0	!	0.0	!	0.0	!	0.0
11 Financial Capital (liabilities)	61.1	2,306.0	!	0.0	!	0.0	!	0.0	!	0.0
<b>12 Total assets/ liabilities and equity</b>	<b>100.0</b>	<b>3,772.0</b>	<b>100.0</b>	<b>0.0</b>	<b>100.0</b>	<b>0.0</b>	<b>100.0</b>	<b>0.0</b>	<b>100.0</b>	<b>0.0</b>
13 Fixed assets	0.0	0.0	!	0.0	!	0.0	!	0.0	!	0.0
14 Working Capital	100.0	2,306.0	!	0.0	!	0.0	!	0.0	!	0.0
<b>15 Invested Capital</b>	<b>100.0</b>	<b>2,306.0</b>	<b>!</b>	<b>0.0</b>	<b>!</b>	<b>0.0</b>	<b>!</b>	<b>0.0</b>	<b>!</b>	<b>0.0</b>
16 Stockholders equity	0.0	0.0	!	0.0	!	0.0	!	0.0	!	0.0
17 Provisions	0.0	0.0	!	0.0	!	0.0	!	0.0	!	0.0
18 Indebtedness	100.0	2,306.0	!	0.0	!	0.0	!	0.0	!	0.0
<b>19 Sources of Financing</b>	<b>100.0</b>	<b>2,306.0</b>	<b>100.0</b>	<b>0.0</b>	<b>100.0</b>	<b>0.0</b>	<b>100.0</b>	<b>0.0</b>	<b>100.0</b>	<b>0.0</b>

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Change in assets, W = Working Capital, F = Financial Capital Revenues = 100%

Process	AM Stainless 2009 Full Year 2009 published by Company		AM Stainless 2010 Three Months ended June 30,2009 published by Company		AM Stainless 2011 Three Months ended September 30,2009 published by Company		AM Stainless 2012 Three Months ended December 31,2009 published by Company		AM Stainless 2013 Three Monthhs ended Marrch h 31,2010 published by Company	
	%	Mill. USD	%	Mill. USD	%	Mill. USD	%	Mill. USD	%	Mill. USD
R1 C.Revenues (% Mill.USD)	-49.2	-4,107.0	-77.0	-3,260.0	8.9	87.0	18.1	192.0	3.2	40.0
R2 C.Gross margin l/Revenues (% %Points)	0.0	0.0	0.0	0.0	0.0	0.0	0.0	0.0	0.0	0.0
R3 C.Employees (% Employ.)	-10.3	-1,280.0	7.8	865.0	8.3	1,000.0	-14.3	-1,865.0	-100.0	-11,135.0
	<b>%</b>	<b>Mill. USD</b>	<b>%</b>	<b>Mill. USD</b>	<b>%</b>	<b>Mill. USD</b>	<b>%</b>	<b>Mill. USD</b>	<b>%</b>	<b>Mill. USD</b>
01 External sales	96.3	4,077.0	100.0	974.0	100.0	1,061.0	100.0	1,253.0	100.0	1,293.0
02 Intercompany sales	3.7	157.0	0.0	0.0	0.0	0.0	0.0	0.0	0.0	0.0
<b>03 Revenues</b>	<b>100.0</b>	<b>4,234.0</b>	<b>100.0</b>	<b>974.0</b>	<b>100.0</b>	<b>1,061.0</b>	<b>100.0</b>	<b>1,253.0</b>	<b>100.0</b>	<b>1,293.0</b>
04 C.Goodwill	0.0	0.0	0.0	0.0	0.0	0.0	0.0	0.0	0.0	0.0
05 C.Intangible assets	0.0	0.0	0.0	0.0	0.0	0.0	0.0	0.0	0.0	0.0
06 C.Property, plant and equipment	0.0	0.0	0.0	0.0	0.0	0.0	0.0	0.0	0.0	0.0
07 C.Financial assets F	0.0	0.0	0.0	0.0	0.0	0.0	0.0	0.0	0.0	0.0
<b>08 Change Fixed assets</b>	<b>0.0</b>	<b>0.0</b>	<b>0.0</b>	<b>0.0</b>	<b>0.0</b>	<b>0.0</b>	<b>0.0</b>	<b>0.0</b>	<b>0.0</b>	<b>0.0</b>
09 C.Inventories W	0.0	0.0	0.0	0.0	0.0	0.0	0.0	0.0	0.0	0.0
10 C.Accounts receivable W	0.0	0.0	0.0	0.0	0.0	0.0	0.0	0.0	0.0	0.0
11 C.Receiv. fr. affili. companies W	0.0	0.0	0.0	0.0	0.0	0.0	0.0	0.0	0.0	0.0
12 C.Deferred tax asset W	0.0	0.0	0.0	0.0	0.0	0.0	0.0	0.0	0.0	0.0
13 C.Other assets W	-86.8	-3,675.0	-387.3	-3,772.0	0.0	0.0	0.0	0.0	0.0	0.0
14 C.Prepaid expenses W	0.0	0.0	0.0	0.0	0.0	0.0	0.0	0.0	0.0	0.0
<b>15 Change Working Capital (assets)</b>	<b>-86.8</b>	<b>-3,675.0</b>	<b>-387.3</b>	<b>-3,772.0</b>	<b>0.0</b>	<b>0.0</b>	<b>0.0</b>	<b>0.0</b>	<b>0.0</b>	<b>0.0</b>
16 C.Receiv. fr. affili. companies F	0.0	0.0	0.0	0.0	0.0	0.0	0.0	0.0	0.0	0.0
17 C.Receiv. fr. related companies F	0.0	0.0	0.0	0.0	0.0	0.0	0.0	0.0	0.0	0.0
18 C.Other assets F	0.0	0.0	0.0	0.0	0.0	0.0	0.0	0.0	0.0	0.0
19 C.Commercial paper F	0.0	0.0	0.0	0.0	0.0	0.0	0.0	0.0	0.0	0.0
20 C.Cash and cash equivalents F	0.0	0.0	0.0	0.0	0.0	0.0	0.0	0.0	0.0	0.0
<b>21 C.Financial Capital (assets)</b>	<b>0.0</b>	<b>0.0</b>	<b>0.0</b>	<b>0.0</b>	<b>0.0</b>	<b>0.0</b>	<b>0.0</b>	<b>0.0</b>	<b>0.0</b>	<b>0.0</b>
<b>22 Change Total assets</b>	<b>-86.8</b>	<b>-3,675.0</b>	<b>-387.3</b>	<b>-3,772.0</b>	<b>0.0</b>	<b>0.0</b>	<b>0.0</b>	<b>0.0</b>	<b>0.0</b>	<b>0.0</b>

Change in liabilities and equity, W = Working Capital, F = Financial Capital Revenues = 100%

Process	AM Stainless 2009 Full Year 2009 published by Company		AM Stainless 2010 Three Months ended June 30,2009 published by Company		AM Stainless 2011 Three Months ended September 30,2009 published by Company		AM Stainless 2012 Three Months ended December 31,2009 published by Company		AM Stainless 2013 Three Monthhs ended Marrch h 31,2010 published by Company	
	%	Mill. USD	%	Mill. USD	%	Mill. USD	%	Mill. USD	%	Mill. USD
R1 C.Revenues (% Mill.USD)	-49.2	-4,107.0	-77.0	-3,260.0	8.9	87.0	18.1	192.0	3.2	40.0
R2 C.Gross margin l/Revenues (% %Points)	0.0	0.0	0.0	0.0	0.0	0.0	0.0	0.0	0.0	0.0
R3 C.Employees (% Employ.)	-10.3	-1,280.0	7.8	865.0	8.3	1,000.0	-14.3	-1,865.0	-100.0	-11,135.0
	<b>100.0</b>	<b>4,234.0</b>	<b>100.0</b>	<b>974.0</b>	<b>100.0</b>	<b>1,061.0</b>	<b>100.0</b>	<b>1,253.0</b>	<b>100.0</b>	<b>1,293.0</b>
01 External sales	96.3	4,077.0	100.0	974.0	100.0	1,061.0	100.0	1,253.0	100.0	1,293.0
02 Intercompany sales	3.7	157.0	0.0	0.0	0.0	0.0	0.0	0.0	0.0	0.0
<b>03 Revenues</b>	<b>100.0</b>	<b>4,234.0</b>	<b>100.0</b>	<b>974.0</b>	<b>100.0</b>	<b>1,061.0</b>	<b>100.0</b>	<b>1,253.0</b>	<b>100.0</b>	<b>1,293.0</b>
04 C.Capital stock	0.0	0.0	0.0	0.0	0.0	0.0	0.0	0.0	0.0	0.0
05 C.Add.paid-in capit.+ retain.earn.	0.0	0.0	0.0	0.0	0.0	0.0	0.0	0.0	0.0	0.0
06 C.minority interest	0.0	0.0	0.0	0.0	0.0	0.0	0.0	0.0	0.0	0.0
07 C.Acc. other Comprehensive Income	0.0	0.0	0.0	0.0	0.0	0.0	0.0	0.0	0.0	0.0
08 C.Unappropriated net income	0.0	0.0	0.0	0.0	0.0	0.0	0.0	0.0	0.0	0.0
<b>09 Change Stockholders equity</b>	<b>0.0</b>	<b>0.0</b>	<b>0.0</b>	<b>0.0</b>	<b>0.0</b>	<b>0.0</b>	<b>0.0</b>	<b>0.0</b>	<b>0.0</b>	<b>0.0</b>
10 C.Provisions for pension plans	0.0	0.0	0.0	0.0	0.0	0.0	0.0	0.0	0.0	0.0
11 C.Other provisions non current	0.0	0.0	0.0	0.0	0.0	0.0	0.0	0.0	0.0	0.0
12 C.Other provisions current	0.0	0.0	0.0	0.0	0.0	0.0	0.0	0.0	0.0	0.0
<b>13 Change Provisions</b>	<b>0.0</b>	<b>0.0</b>	<b>0.0</b>	<b>0.0</b>	<b>0.0</b>	<b>0.0</b>	<b>0.0</b>	<b>0.0</b>	<b>0.0</b>	<b>0.0</b>
14 C.Accounts payable W	0.0	0.0	0.0	0.0	0.0	0.0	0.0	0.0	0.0	0.0
15 C.Total segment liabilities W	-6.4	-272.0	-150.5	-1,466.0	0.0	0.0	0.0	0.0	0.0	0.0
16 C.Deferred tax liability W	0.0	0.0	0.0	0.0	0.0	0.0	0.0	0.0	0.0	0.0
17 C.Other liabilities W	0.0	0.0	0.0	0.0	0.0	0.0	0.0	0.0	0.0	0.0
18 C.Deferred income W	0.0	0.0	0.0	0.0	0.0	0.0	0.0	0.0	0.0	0.0
<b>19 Change Working Capital (liabilities)</b>	<b>-6.4</b>	<b>-272.0</b>	<b>-150.5</b>	<b>-1,466.0</b>	<b>0.0</b>	<b>0.0</b>	<b>0.0</b>	<b>0.0</b>	<b>0.0</b>	<b>0.0</b>
20 C.Long-term debt F	0.0	0.0	0.0	0.0	0.0	0.0	0.0	0.0	0.0	0.0
21 C.Short-term debt F	-80.4	-3,403.0	-236.8	-2,306.0	0.0	0.0	0.0	0.0	0.0	0.0
22 C.Notes payable F	0.0	0.0	0.0	0.0	0.0	0.0	0.0	0.0	0.0	0.0
23 C.Total segment liabilities F	0.0	0.0	0.0	0.0	0.0	0.0	0.0	0.0	0.0	0.0
24 C.Liabilities to related companies F	0.0	0.0	0.0	0.0	0.0	0.0	0.0	0.0	0.0	0.0
25 C.Other liabilities F	0.0	0.0	0.0	0.0	0.0	0.0	0.0	0.0	0.0	0.0
<b>26 C.Financial Capital (liabilities)</b>	<b>-80.4</b>	<b>-3,403.0</b>	<b>-236.8</b>	<b>-2,306.0</b>	<b>0.0</b>	<b>0.0</b>	<b>0.0</b>	<b>0.0</b>	<b>0.0</b>	<b>0.0</b>
<b>27 Change Total assets</b>	<b>-86.8</b>	<b>-3,675.0</b>	<b>-387.3</b>	<b>-3,772.0</b>	<b>0.0</b>	<b>0.0</b>	<b>0.0</b>	<b>0.0</b>	<b>0.0</b>	<b>0.0</b>

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Change Invested Capital, Change Sources of Financing Revenues = 100%

Process	AM Stainless 2009 Full Year 2009 published by Company		AM Stainless 2010 Three Months ended June 30,2009 published by Company		AM Stainless 2011 Three Months ended September 30,2009 published by Company		AM Stainless 2012 Three Months ended December 31,2009 published by Company		AM Stainless 2013 Three Monthhs ended Marrch h 31,2010 published by Company	
	%	Mill. USD	%	Mill. USD	%	Mill. USD	%	Mill. USD	%	Mill. USD
R1 C.Revenues (% Mill.USD)	-49.2	-4,107.0	-77.0	-3,260.0	8.9	87.0	18.1	192.0	3.2	40.0
R2 C.Gross margin l/Revenues (% %Points)	0.0	0.0	0.0	0.0	0.0	0.0	0.0	0.0	0.0	0.0
R3 C.Employees (% Employ.)	-10.3	-1,280.0	7.8	865.0	8.3	1,000.0	-14.3	-1,865.0	-100.0	-11,135.0
	<b>%</b>	<b>Mill. USD</b>	<b>%</b>	<b>Mill. USD</b>	<b>%</b>	<b>Mill. USD</b>	<b>%</b>	<b>Mill. USD</b>	<b>%</b>	<b>Mill. USD</b>
01 External sales	96.3	4,077.0	100.0	974.0	100.0	1,061.0	100.0	1,253.0	100.0	1,293.0
02 Intercompany sales	3.7	157.0	0.0	0.0	0.0	0.0	0.0	0.0	0.0	0.0
<b>03 Revenues</b>	<b>100.0</b>	<b>4,234.0</b>	<b>100.0</b>	<b>974.0</b>	<b>100.0</b>	<b>1,061.0</b>	<b>100.0</b>	<b>1,253.0</b>	<b>100.0</b>	<b>1,293.0</b>
04 Change Working Capital (assets)	-86.8	-3,675.0	-387.3	-3,772.0	0.0	0.0	0.0	0.0	0.0	0.0
05 Change Working Capital (liabilities)	6.4	272.0	150.5	1,466.0	0.0	0.0	0.0	0.0	0.0	0.0
<b>06 Change Working Capital</b>	<b>-80.4</b>	<b>-3,403.0</b>	<b>-236.8</b>	<b>-2,306.0</b>	<b>0.0</b>	<b>0.0</b>	<b>0.0</b>	<b>0.0</b>	<b>0.0</b>	<b>0.0</b>
07 C.Financial Capital (assets)	0.0	0.0	0.0	0.0	0.0	0.0	0.0	0.0	0.0	0.0
08 C.Financial Capital (liabilities)	80.4	3,403.0	236.8	2,306.0	0.0	0.0	0.0	0.0	0.0	0.0
<b>09 Change Indebtedness (balance sheet)</b>	<b>-80.4</b>	<b>-3,403.0</b>	<b>-236.8</b>	<b>-2,306.0</b>	<b>0.0</b>	<b>0.0</b>	<b>0.0</b>	<b>0.0</b>	<b>0.0</b>	<b>0.0</b>
10 Change Fixed assets	0.0	0.0	0.0	0.0	0.0	0.0	0.0	0.0	0.0	0.0
11 Change Working Capital	-80.4	-3,403.0	-236.8	-2,306.0	0.0	0.0	0.0	0.0	0.0	0.0
<b>12 Change Invested Capital</b>	<b>-80.4</b>	<b>-3,403.0</b>	<b>-236.8</b>	<b>-2,306.0</b>	<b>0.0</b>	<b>0.0</b>	<b>0.0</b>	<b>0.0</b>	<b>0.0</b>	<b>0.0</b>
13 Change Stockholders equity	0.0	0.0	0.0	0.0	0.0	0.0	0.0	0.0	0.0	0.0
14 Change Provisions	0.0	0.0	0.0	0.0	0.0	0.0	0.0	0.0	0.0	0.0
15 Change Indebtedness (balance sheet)	-80.4	-3,403.0	-236.8	-2,306.0	0.0	0.0	0.0	0.0	0.0	0.0
<b>16 Change Sources of Financing</b>	<b>-80.4</b>	<b>-3,403.0</b>	<b>-236.8</b>	<b>-2,306.0</b>	<b>0.0</b>	<b>0.0</b>	<b>0.0</b>	<b>0.0</b>	<b>0.0</b>	<b>0.0</b>

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Capital addition, Capital distribution (dividends), Interest Rates Revenues = 100%

Process	AM Stainless 2009		AM Stainless 2010		AM Stainless 2011		AM Stainless 2012		AM Stainless 2013	
	Full Year 2009 published by Company		Three Months ended June 30,2009 published by Company		Three Months ended September 30,2009 published by Company		Three Months ended December 31,2009 published by Company		Three Monthhs ended Marrch h 31,2010 published by Company	
	%	Mill. USD	%	Mill. USD	%	Mill. USD	%	Mill. USD	%	Mill. USD
R1 C.Revenues (% Mill.USD)	-49.2	-4,107.0	-77.0	-3,260.0	8.9	87.0	18.1	192.0	3.2	40.0
R2 C.Gross margin l/Revenues (% %Points)	0.0	0.0	0.0	0.0	0.0	0.0	0.0	0.0	0.0	0.0
R3 C.Employees (% Employ.)	-10.3	-1,280.0	7.8	865.0	8.3	1,000.0	-14.3	-1,865.0	-100.0	-11,135.0
	%	Mill. USD	%	Mill. USD	%	Mill. USD	%	Mill. USD	%	Mill. USD
01 External sales	96.3	4,077.0	100.0	974.0	100.0	1,061.0	100.0	1,253.0	100.0	1,293.0
02 Intercompany sales	3.7	157.0	0.0	0.0	0.0	0.0	0.0	0.0	0.0	0.0
<b>03 Revenues</b>	<b>100.0</b>	<b>4,234.0</b>	<b>100.0</b>	<b>974.0</b>	<b>100.0</b>	<b>1,061.0</b>	<b>100.0</b>	<b>1,253.0</b>	<b>100.0</b>	<b>1,293.0</b>
04 C.Capital stock	0.0	0.0	0.0	0.0	0.0	0.0	0.0	0.0	0.0	0.0
05 C.Add. paid-in capital	4.1	172.0	6.6	64.0	-4.8	-51.0	-0.8	-10.0	-5.5	-71.0
<b>06 Capital addition</b>	<b>4.1</b>	<b>172.0</b>	<b>6.6</b>	<b>64.0</b>	<b>-4.8</b>	<b>-51.0</b>	<b>-0.8</b>	<b>-10.0</b>	<b>-5.5</b>	<b>-71.0</b>
07 C.Add.paid-in capit.+ retain.earn.	0.0	0.0	0.0	0.0	0.0	0.0	0.0	0.0	0.0	0.0
08 Transfer/withdraw Retain. earnings	4.1	172.0	6.6	64.0	-4.8	-51.0	-0.8	-10.0	-5.5	-71.0
<b>09 C.Add. paid-in capital</b>	<b>4.1</b>	<b>172.0</b>	<b>6.6</b>	<b>64.0</b>	<b>-4.8</b>	<b>-51.0</b>	<b>-0.8</b>	<b>-10.0</b>	<b>-5.5</b>	<b>-71.0</b>
10 C.Unappropriated net income	0.0	0.0	0.0	0.0	0.0	0.0	0.0	0.0	0.0	0.0
11 Unappropriated net income	0.0	0.0	0.0	0.0	0.0	0.0	0.0	0.0	0.0	0.0
12 Balance br.forw. from prior year	0.0	0.0	0.0	0.0	0.0	0.0	0.0	0.0	0.0	0.0
<b>13 Capital distribution (dividends)</b>	<b>0.0</b>	<b>0.0</b>	<b>0.0</b>	<b>0.0</b>	<b>0.0</b>	<b>0.0</b>	<b>0.0</b>	<b>0.0</b>	<b>0.0</b>	<b>0.0</b>
14 Financial Capital (assets) average	0.0	0.0	0.0	0.0	0.0	0.0	0.0	0.0	0.0	0.0
15 Interest income	0.0	0.0	0.0	0.0	0.0	0.0	0.0	0.0	0.0	0.0
<b>16 Interest rate (earned on assets)</b>	<b>0.0</b>		<b>0.0</b>		<b>0.0</b>		<b>0.0</b>		<b>0.0</b>	
17 Financial Capital (liabilities) average	94.7	4,007.5	118.4	1,153.0	0.0	0.0	0.0	0.0	0.0	0.0
18 Interest expenses	0.0	0.0	0.0	0.0	0.0	0.0	0.0	0.0	0.0	0.0
<b>19 Interest rate (incurred on debt)</b>	<b>0.0</b>		<b>0.0</b>		<b>0.0</b>		<b>0.0</b>		<b>0.0</b>	

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Statement of Cash Flows, Indebtedness Revenues = 100%

Process	AM Stainless 2009		AM Stainless 2010		AM Stainless 2011		AM Stainless 2012		AM Stainless 2013	
	Full Year 2009 published by Company		Three Months ended June 30,2009 published by Company		Three Months ended September 30,2009 published by Company		Three Months ended December 31,2009 published by Company		Three Monthhs ended Marrch h 31,2010 published by Company	
	%	Mill. USD	%	Mill. USD	%	Mill. USD	%	Mill. USD	%	Mill. USD
R1 C.Revenues (% Mill.USD)	-49.2	-4,107.0	-77.0	-3,260.0	8.9	87.0	18.1	192.0	3.2	40.0
R2 C.Gross margin l/Revenues (% %Points)	0.0	0.0	0.0	0.0	0.0	0.0	0.0	0.0	0.0	0.0
R3 C.Employees (% Employ.)	-10.3	-1,280.0	7.8	865.0	8.3	1,000.0	-14.3	-1,865.0	-100.0	-11,135.0
	%	Mill. USD	%	Mill. USD	%	Mill. USD	%	Mill. USD	%	Mill. USD
01 External sales	96.3	4,077.0	100.0	974.0	100.0	1,061.0	100.0	1,253.0	100.0	1,293.0
02 Intercompany sales	3.7	157.0	0.0	0.0	0.0	0.0	0.0	0.0	0.0	0.0
<b>03 Revenues</b>	<b>100.0</b>	<b>4,234.0</b>	<b>100.0</b>	<b>974.0</b>	<b>100.0</b>	<b>1,061.0</b>	<b>100.0</b>	<b>1,253.0</b>	<b>100.0</b>	<b>1,293.0</b>
<b>04 Indebtedness start year (balance)</b>	<b>134.8</b>	<b>5,709.0</b>	<b>236.8</b>	<b>2,306.0</b>	<b>0.0</b>	<b>0.0</b>	<b>0.0</b>	<b>0.0</b>	<b>0.0</b>	<b>0.0</b>
05 Operating profit	3.7	158.0	1.7	17.0	12.5	133.0	9.0	113.0	11.5	149.0
06 Non operating profit	0.0	0.0	0.0	0.0	0.0	0.0	0.0	0.0	0.0	0.0
07 Change Working Capital	80.4	3,403.0	236.8	2,306.0	0.0	0.0	0.0	0.0	0.0	0.0
08 Minority interests (inc.-/loss+)	0.0	0.0	0.0	0.0	0.0	0.0	0.0	0.0	0.0	0.0
09 C.minority interest	0.0	0.0	0.0	0.0	0.0	0.0	0.0	0.0	0.0	0.0
10 Capital addition	4.1	172.0	6.6	64.0	-4.8	-51.0	-0.8	-10.0	-5.5	-71.0
11 Capital distribution (dividends)	0.0	0.0	0.0	0.0	0.0	0.0	0.0	0.0	0.0	0.0
12 Addition to goodwill	-0.4	-15.0	0.0	0.0	0.0	0.0	0.0	0.0	0.0	0.0
13 Retirement of goodwill	0.0	0.0	0.0	0.0	0.0	0.0	0.0	0.0	0.0	0.0
14 Addition to intangible assets	0.0	0.0	0.0	0.0	0.0	0.0	0.0	0.0	0.0	0.0
15 Retirement of intangible assets	0.0	0.0	0.0	0.0	0.0	0.0	0.0	0.0	0.0	0.0
16 Capital expenditures in PPE	-3.0	-127.0	-3.1	-30.0	-2.5	-26.0	-3.4	-43.0	-2.1	-27.0
17 Proceeds from sale of PPE	-4.4	-188.0	-4.9	-48.0	-5.3	-56.0	-4.8	-60.0	-3.9	-51.0
18 Addition to financial assets	0.0	0.0	-0.3	-3.0	0.0	0.0	-16.6	-208.0	0.0	0.0
19 Retirement of financial assets	0.0	0.0	0.0	0.0	0.0	0.0	16.6	208.0	0.0	0.0
20 Balance of interest	0.0	0.0	0.0	0.0	0.0	0.0	0.0	0.0	0.0	0.0
21 Taxes on income	0.0	0.0	0.0	0.0	0.0	0.0	0.0	0.0	0.0	0.0
<b>22 Indebtedness end of year (cash flow)</b>	<b>54.5</b>	<b>2,306.0</b>	<b>0.0</b>	<b>0.0</b>	<b>0.0</b>	<b>0.0</b>	<b>0.0</b>	<b>0.0</b>	<b>0.0</b>	<b>0.0</b>
<b>23 Indebtedness end of year (balance)</b>	<b>54.5</b>	<b>2,306.0</b>	<b>0.0</b>	<b>0.0</b>	<b>0.0</b>	<b>0.0</b>	<b>0.0</b>	<b>0.0</b>	<b>0.0</b>	<b>0.0</b>
<b>24 Change Indebtedness (cash flow)</b>	<b>-80.4</b>	<b>-3,403.0</b>	<b>-236.8</b>	<b>-2,306.0</b>	<b>0.0</b>	<b>0.0</b>	<b>0.0</b>	<b>0.0</b>	<b>0.0</b>	<b>0.0</b>
25 Indebtedness-average-year	94.7	4,007.5	118.4	1,153.0	0.0	0.0	0.0	0.0	0.0	0.0

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Change Cash and cash equivalents, Free Cash Flow Revenues = 100%

Process	AM Stainless 2009 Full Year 2009 published by Company		AM Stainless 2010 Three Months ended June 30,2009 published by Company		AM Stainless 2011 Three Months ended September 30,2009 published by Company		AM Stainless 2012 Three Months ended December 31,2009 published by Company		AM Stainless 2013 Three Monthhs ended Marrch h 31,2010 published by Company	
	%	Mill. USD	%	Mill. USD	%	Mill. USD	%	Mill. USD	%	Mill. USD
R1 C.Revenues (% Mill.USD)	-49.2	-4,107.0	-77.0	-3,260.0	8.9	87.0	18.1	192.0	3.2	40.0
R2 C.Gross margin l/Revenues (% %Points)	0.0	0.0	0.0	0.0	0.0	0.0	0.0	0.0	0.0	0.0
R3 C.Employees (% Employ.)	-10.3	-1,280.0	7.8	865.0	8.3	1,000.0	-14.3	-1,865.0	-100.0	-11,135.0
	%	Mill. USD	%	Mill. USD	%	Mill. USD	%	Mill. USD	%	Mill. USD
01 Cash by/for(-) operating activit.	84.1	3,561.0	238.5	2,323.0	12.5	133.0	9.0	113.0	11.5	149.0
02 Cash by/for(-) investing activit.	-7.8	-330.0	-8.3	-81.0	-7.7	-82.0	-8.2	-103.0	-6.0	-78.0
03 Cash by/for(-) financing activit.	-76.3	-3,231.0	-230.2	-2,242.0	-4.8	-51.0	-0.8	-10.0	-5.5	-71.0
<b>04 C.Cash and cash equiv. from Cash Flow</b>	<b>0.0</b>	<b>0.0</b>	<b>0.0</b>	<b>0.0</b>	<b>0.0</b>	<b>0.0</b>	<b>0.0</b>	<b>0.0</b>	<b>0.0</b>	<b>0.0</b>
05 Operating profit	3.7	158.0	1.7	17.0	12.5	133.0	9.0	113.0	11.5	149.0
06 Non operating profit	0.0	0.0	0.0	0.0	0.0	0.0	0.0	0.0	0.0	0.0
07 Balance of interest	0.0	0.0	0.0	0.0	0.0	0.0	0.0	0.0	0.0	0.0
08 Taxes on income	0.0	0.0	0.0	0.0	0.0	0.0	0.0	0.0	0.0	0.0
<b>09 Gross Cash Flow</b>	<b>3.7</b>	<b>158.0</b>	<b>1.7</b>	<b>17.0</b>	<b>12.5</b>	<b>133.0</b>	<b>9.0</b>	<b>113.0</b>	<b>11.5</b>	<b>149.0</b>
10 Change Working Capital	80.4	3,403.0	236.8	2,306.0	0.0	0.0	0.0	0.0	0.0	0.0
11 Addition to goodwill	-0.4	-15.0	0.0	0.0	0.0	0.0	0.0	0.0	0.0	0.0
12 Retirement of goodwill	0.0	0.0	0.0	0.0	0.0	0.0	0.0	0.0	0.0	0.0
13 Addition to intangible assets	0.0	0.0	0.0	0.0	0.0	0.0	0.0	0.0	0.0	0.0
14 Retirement of intangible assets	0.0	0.0	0.0	0.0	0.0	0.0	0.0	0.0	0.0	0.0
15 Capital expenditures in PPE	-3.0	-127.0	-3.1	-30.0	-2.5	-26.0	-3.4	-43.0	-2.1	-27.0
16 Proceeds from sale of PPE	-4.4	-188.0	-4.9	-48.0	-5.3	-56.0	-4.8	-60.0	-3.9	-51.0
17 Addition to financial assets	0.0	0.0	-0.3	-3.0	0.0	0.0	-16.6	-208.0	0.0	0.0
18 Retirement of financial assets	0.0	0.0	0.0	0.0	0.0	0.0	16.6	208.0	0.0	0.0
19 Capital addition	4.1	172.0	6.6	64.0	-4.8	-51.0	-0.8	-10.0	-5.5	-71.0
20 Capital distribution (dividends)	0.0	0.0	0.0	0.0	0.0	0.0	0.0	0.0	0.0	0.0
<b>21 Free Cash Flow</b>	<b>80.4</b>	<b>3,403.0</b>	<b>236.8</b>	<b>2,306.0</b>	<b>0.0</b>	<b>0.0</b>	<b>0.0</b>	<b>0.0</b>	<b>0.0</b>	<b>0.0</b>

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Revenues-, Total assets-, Invested-Capital, Equity-Rentability % = Key Figures

Process	AM Stainless 2009 Full Year 2009 published by Company		AM Stainless 2010 Three Months ended June 30,2009 published by Company		AM Stainless 2011 Three Months ended September 30,2009 published by Company		AM Stainless 2012 Three Months ended December 31,2009 published by Company		AM Stainless 2013 Three Monthhs ended Marrch h 31,2010 published by Company	
	%	Mill. USD	%	Mill. USD	%	Mill. USD	%	Mill. USD	%	Mill. USD
R1 C.Revenues (% Mill.USD)	-49.2	-4,107.0	-77.0	-3,260.0	8.9	87.0	18.1	192.0	3.2	40.0
R2 C.Gross margin l/Revenues (% %Points)	0.0	0.0	0.0	0.0	0.0	0.0	0.0	0.0	0.0	0.0
R3 C.Employees (% Employ.)	-10.3	-1,280.0	7.8	865.0	8.3	1,000.0	-14.3	-1,865.0	-100.0	-11,135.0
	%	Mill. USD	%	Mill. USD	%	Mill. USD	%	Mill. USD	%	Mill. USD
<b>01 Revenues</b>	<b>100.0</b>	<b>4,234.0</b>	<b>100.0</b>	<b>974.0</b>	<b>100.0</b>	<b>1,061.0</b>	<b>100.0</b>	<b>1,253.0</b>	<b>100.0</b>	<b>1,293.0</b>
02 Operating profit/Revenues	3.7		1.7		12.5		9.0		11.5	
03 EBITDA/Revenues	3.7		1.7		12.5		9.0		11.5	
04 Depreciation total/Revenues	7.8		8.3		7.7		8.2		6.0	
05 EBIT/Revenues	-4.1		-6.6		4.8		0.8		5.5	
06 Balance of interest/Revenues	0.0		0.0		0.0		0.0		0.0	
07 Profit after tax/Revenues	-4.1		-6.6		4.8		0.8		5.5	
<b>08 Total assets = end of year</b>	<b>100.0</b>	<b>3,772.0</b>	<b>100.0</b>	<b>0.0</b>	<b>100.0</b>	<b>0.0</b>	<b>100.0</b>	<b>0.0</b>	<b>100.0</b>	<b>0.0</b>
09 Operating profit/T.A.	4.2		!		!		!		!	
10 Gross Cash Flow/T.A.	4.2		!		!		!		!	
11 Free Cash Flow/T.A.	90.2		!		!		!		!	
12 Balance of interest/T.A.	0.0		!		!		!		!	
13 Profit after tax/T.A.	-4.6		!		!		!		!	
14 Return on Total Assets	-4.6		!		!		!		!	
<b>15 Invested Capital = end of year</b>	<b>100.0</b>	<b>2,306.0</b>	<b>100.0</b>	<b>0.0</b>	<b>100.0</b>	<b>0.0</b>	<b>100.0</b>	<b>0.0</b>	<b>100.0</b>	<b>0.0</b>
16 Profit after tax/I.C.	-7.5		!		!		!		!	
17 ROIC/I.C.	-7.5		!		!		!		!	
18 Gross cash flow/I.C.	6.9		!		!		!		!	
<b>19 Stockholders equity = end of year</b>	<b>100.0</b>	<b>0.0</b>	<b>100.0</b>	<b>0.0</b>	<b>100.0</b>	<b>0.0</b>	<b>100.0</b>	<b>0.0</b>	<b>100.0</b>	<b>0.0</b>
20 EBITDA/S.E.	!		!		!		!		!	
21 Return on Stockholders equity/S.E.	!		!		!		!		!	
22 Gross Cash Flow/S.E.	!		!		!		!		!	
23 Free cash flow/S.E.	!		!		!		!		!	

Please note: ASRAP simulates strategically exclusively in complete years only. Companies publish in complete years and in quarters. ASRAP uses the ASRAP Annual Files also for the representation of the companies published quarters. The designation of the quarter is clearly presented entered at the head of the quarter

Employees, Productivity/, Personnel costs/, EBIT/, EBITDA/ Employee-year % = Change to previous year

Process	AM Stainless 2009 Full Year 2009 published by Company		AM Stainless 2010 Three Months ended June 30,2009 published by Company		AM Stainless 2011 Three Months ended September 30,2009 published by Company		AM Stainless 2012 Three Months ended December 31,2009 published by Company		AM Stainless 2013 Three Monthhs ended Marrch h 31,2010 published by Company	
	%	1000 USD	%	1000 USD	%	1000 USD	%	1000 USD	%	1000 USD
R1 C.Revenues (% Mill.USD)	-49.2	-4,107.0	-77.0	-3,260.0	8.9	87.0	18.1	192.0	3.2	40.0
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01 Revenues (% Mill.USD)		<b>4,234.0</b>		<b>974.0</b>		<b>1,061.0</b>		<b>1,253.0</b>		<b>1,293.0</b>
02 Employees total average		<b>11,135.0</b>		<b>12,000.0</b>		<b>13,000.0</b>		<b>11,135.0</b>		<b>0.0</b>
	%	1000 USD	%	1000 USD	%	1000 USD	%	1000 USD	%	1000 USD
03 Revenues/employee-year	-43.4	380.2	-78.7	81.2	0.6	81.6	37.9	112.5	!	!
04 Material expense/employee-year	!	0.0	!	0.0	!	0.0	!	0.0	!	!
05 Gross margin l/employee-year	<b>-43.4</b>	<b>380.2</b>	<b>-78.7</b>	<b>81.2</b>	<b>0.6</b>	<b>81.6</b>	<b>37.9</b>	<b>112.5</b>	<b>!</b>	<b>!</b>
06 Expenses-Income ASRAP/empl.year	-38.6	-366.1	-78.2	-79.8	-10.5	-71.4	43.4	-102.4	!	!
07 Productivity/employee-year	<b>-81.1</b>	<b>14.2</b>	<b>-90.0</b>	<b>1.4</b>	<b>622.2</b>	<b>10.2</b>	<b>-0.8</b>	<b>10.1</b>	<b>!</b>	<b>!</b>
08 Personnel costs/employee-year	!	0.0	!	0.0	!	0.0	!	0.0	!	!
09 Operating profit/employee-year	<b>-81.1</b>	<b>14.2</b>	<b>-90.0</b>	<b>1.4</b>	<b>622.2</b>	<b>10.2</b>	<b>-0.8</b>	<b>10.1</b>	<b>!</b>	<b>!</b>
10 EBIT/employee-year	-150.1	-15.4	65.5	-5.3	173.6	3.9	-77.1	0.9	!	!
11 EBITDA/employee-year	-81.1	14.2	-90.0	1.4	622.2	10.2	-0.8	10.1	!	!

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