

Gross margin-I, -II, Personnel expenses, Operating-Profit, C.=Change to previous year Revenues = 100%

Process	BASF Perform 2008		BASF Perform 2009		BASF Perform 2010		BASF Perform 2011		BASF Perform 2012	
	Full Year 2008 published by Company		Full Year 2009 published by Company		Three Months ended June 30,2009 published by Company		Three Months ended September 30,2009 published by Company		Three Months ended December 31,2009 published by Company	
	%	Mill. EUR	%	Mill. EUR	%	Mill. EUR	%	Mill. EUR	%	Mill. EUR
R1 C.Revenues (% Mill.EUR)	1.8	166.0	3.0	286.0	-74.7	-7,232.0	8.5	208.0	-2.5	-66.0
R2 C.Gross margin I/Revenues (% %Points)	0.0	0.0	0.0	0.0	0.0	0.0	0.0	0.0	0.0	0.0
R3 C.Employees (% Employ.)	!	0.0	!	0.0	!	0.0	!	0.0	!	0.0
01 External sales	95.5	8,967.0	96.7	9,356.0	100.0	2,443.0	100.0	2,651.0	100.0	2,585.0
02 Intercompany sales	4.5	422.0	3.3	319.0	0.0	0.0	0.0	0.0	0.0	0.0
03 Revenues	100.0	9,389.0	100.0	9,675.0	100.0	2,443.0	100.0	2,651.0	100.0	2,585.0
04 Total operating performance	100.0	9,389.0	100.0	9,675.0	100.0	2,443.0	100.0	2,651.0	100.0	2,585.0
05 Material expense	0.0	0.0	0.0	0.0	0.0	0.0	0.0	0.0	0.0	0.0
06 Gross margin I	100.0	9,389.0	100.0	9,675.0	100.0	2,443.0	100.0	2,651.0	100.0	2,585.0
07 Other operating income	0.0	0.0	0.0	0.0	0.0	0.0	0.0	0.0	0.0	0.0
08 Other costs I	0.0	0.0	0.0	0.0	0.0	0.0	0.0	0.0	0.0	0.0
09 Other costs II	0.0	0.0	0.0	0.0	0.0	0.0	0.0	0.0	0.0	0.0
10 Other costs III	0.0	0.0	0.0	0.0	0.0	0.0	0.0	0.0	0.0	0.0
11 Other costs IV	0.0	0.0	0.0	0.0	0.0	0.0	0.0	0.0	0.0	0.0
12 Other costs V	0.0	0.0	0.0	0.0	0.0	0.0	0.0	0.0	0.0	0.0
13 Other taxes	0.0	0.0	0.0	0.0	0.0	0.0	0.0	0.0	0.0	0.0
14 Other operating expenses	-86.3	-8,103.0	-90.4	-8,749.0	-99.8	-2,437.0	-81.9	-2,170.0	-91.4	-2,362.0
15 Cost of pensions	0.0	0.0	0.0	0.0	0.0	0.0	0.0	0.0	0.0	0.0
16 C. Provisions ordinary + etc.	0.0	0.0	0.0	0.0	0.0	0.0	0.0	0.0	0.0	0.0
17 Expenses-Income ASRAP	-86.3	-8,103.0	-90.4	-8,749.0	-99.8	-2,437.0	-81.9	-2,170.0	-91.4	-2,362.0
18 Gross margin II	13.7	1,286.0	9.6	926.0	0.2	6.0	18.1	481.0	8.6	223.0
19 Personnel costs	0.0	0.0	0.0	0.0	0.0	0.0	0.0	0.0	0.0	0.0
20 Operating profit	13.7	1,286.0	9.6	926.0	0.2	6.0	18.1	481.0	8.6	223.0
21 C.Acc. other Comprehensive Income	0.0	0.0	0.0	0.0	0.0	0.0	0.0	0.0	0.0	0.0
22 C.Provisions for pension plans	0.0	0.0	0.0	0.0	0.0	0.0	0.0	0.0	0.0	0.0
23 C.Provisions ordinary	0.0	0.0	0.0	0.0	0.0	0.0	0.0	0.0	0.0	0.0
24 C. Provisions ordinary + etc.	0.0	0.0	0.0	0.0	0.0	0.0	0.0	0.0	0.0	0.0

Please note: ASRAP simulates strategically exclusively in complete years only. Companies publish in complete years and in quarters. ASRAP uses the ASRAP Annual Files also for the representation of the companies published quarters. The designation of the quarter is clearly presented entered at the head of the quarter-

Non-Operating-Profit, Balance of interest Revenues = 100%

Process	BASF Perform 2008 Full Year 2008 published by Company		BASF Perform 2009 Full Year 2009 published by Company		BASF Perform 2010 Three Months ended June 30,2009 published by Company		BASF Perform 2011 Three Months ended September 30,2009 published by Company		BASF Perform 2012 Three Months ended December 31,2009 published by Company	
	%	Mill. EUR	%	Mill. EUR	%	Mill. EUR	%	Mill. EUR	%	Mill. EUR
R1 C.Revenues (% Mill.EUR)	1.8	166.0	3.0	286.0	-74.7	-7,232.0	8.5	208.0	-2.5	-66.0
R2 C.Gross margin I/Revenues (% %Points)	0.0	0.0	0.0	0.0	0.0	0.0	0.0	0.0	0.0	0.0
R3 C.Employees (% Employ.)	!	0.0	!	0.0	!	0.0	!	0.0	!	0.0
	%	Mill. EUR	%	Mill. EUR	%	Mill. EUR	%	Mill. EUR	%	Mill. EUR
01 External sales	95.5	8,967.0	96.7	9,356.0	100.0	2,443.0	100.0	2,651.0	100.0	2,585.0
02 Intercompany sales	4.5	422.0	3.3	319.0	0.0	0.0	0.0	0.0	0.0	0.0
03 Revenues	100.0	9,389.0	100.0	9,675.0	100.0	2,443.0	100.0	2,651.0	100.0	2,585.0
04 Income investments in other comp.	0.0	0.0	0.0	0.0	0.0	0.0	0.0	0.0	0.0	0.0
05 Income investments financ. assets	0.0	0.0	0.0	0.0	0.0	0.0	0.0	0.0	0.0	0.0
06 Income extraordinary cash	0.0	0.0	0.0	0.0	0.0	0.0	0.0	0.0	0.0	0.0
07 Income extraordinary ch. prov.	0.0	0.0	0.0	0.0	0.0	0.0	0.0	0.0	0.0	0.0
08 Loss investments in other comp.	0.0	0.0	0.0	0.0	0.0	0.0	0.0	0.0	0.0	0.0
09 Use of provisions	0.0	0.0	0.0	0.0	0.0	0.0	0.0	0.0	0.0	0.0
10 Expenses extraordinary cash	0.0	0.0	0.0	0.0	0.0	0.0	0.0	0.0	0.0	0.0
11 Expenses extraordinary ch. prov.	0.0	0.0	0.0	0.0	0.0	0.0	0.0	0.0	0.0	0.0
12 Other financial income	0.0	0.0	0.0	0.0	0.0	0.0	0.0	0.0	0.0	0.0
13 Provisions extraordinary	0.0	0.0	0.0	0.0	0.0	0.0	0.0	0.0	0.0	0.0
14 Proceeds retirements fixed assets	0.0	0.0	0.0	0.0	0.0	0.0	0.0	0.0	0.0	0.0
15 Proceeds retirements curr. assets	0.0	0.0	0.0	0.0	0.0	0.0	0.0	0.0	0.0	0.0
16 Non operating profit	0.0	0.0	0.0	0.0	0.0	0.0	0.0	0.0	0.0	0.0
17 Interest income	0.0	0.0	0.0	0.0	0.0	0.0	0.0	0.0	0.0	0.0
18 Interest expenses	0.0	0.0	0.0	0.0	0.0	0.0	0.0	0.0	0.0	0.0
19 Balance of interest	0.0	0.0	0.0	0.0	0.0	0.0	0.0	0.0	0.0	0.0

Profit, Unappropriated net income, Depreciation, EBIT, EBITDA Revenues = 100%

Process	BASF Perform 2008 Full Year 2008 published by Company		BASF Perform 2009 Full Year 2009 published by Company		BASF Perform 2010 Three Months ended June 30,2009 published by Company		BASF Perform 2011 Three Months ended September 30,2009 published by Company		BASF Perform 2012 Three Months ended December 31,2009 published by Company	
	%	Mill. EUR	%	Mill. EUR	%	Mill. EUR	%	Mill. EUR	%	Mill. EUR
R1 C.Revenues (% Mill.EUR)	1.8	166.0	3.0	286.0	-74.7	-7,232.0	8.5	208.0	-2.5	-66.0
R2 C.Gross margin I/Revenues (% %Points)	0.0	0.0	0.0	0.0	0.0	0.0	0.0	0.0	0.0	0.0
R3 C.Employees (% Employ.)	!	0.0	!	0.0	!	0.0	!	0.0	!	0.0
	%	Mill. EUR	%	Mill. EUR	%	Mill. EUR	%	Mill. EUR	%	Mill. EUR
01 External sales	95.5	8,967.0	96.7	9,356.0	100.0	2,443.0	100.0	2,651.0	100.0	2,585.0
02 Intercompany sales	4.5	422.0	3.3	319.0	0.0	0.0	0.0	0.0	0.0	0.0
03 Revenues	100.0	9,389.0	100.0	9,675.0	100.0	2,443.0	100.0	2,651.0	100.0	2,585.0
04 Operating profit	13.7	1,286.0	9.6	926.0	0.2	6.0	18.1	481.0	8.6	223.0
05 Non operating profit	0.0	0.0	0.0	0.0	0.0	0.0	0.0	0.0	0.0	0.0
06 C.Acc. o. Comp. Income + C.Provisions	0.0	0.0	0.0	0.0	0.0	0.0	0.0	0.0	0.0	0.0
07 Depreciation total	-5.3	-499.0	-11.1	-1,076.0	-9.0	-220.0	-13.4	-356.0	-15.7	-407.0
08 Balance of interest	0.0	0.0	0.0	0.0	0.0	0.0	0.0	0.0	0.0	0.0
09 Profit before tax	8.4	787.0	-1.6	-150.0	-8.8	-214.0	4.7	125.0	-7.1	-184.0
10 Taxes on income	0.0	0.0	0.0	0.0	0.0	0.0	0.0	0.0	0.0	0.0
11 Profit after tax	8.4	787.0	-1.6	-150.0	-8.8	-214.0	4.7	125.0	-7.1	-184.0
12 Balance br.forw. from prior year	0.0	0.0	0.0	0.0	0.0	0.0	0.0	0.0	0.0	0.0
13 Transfer/withdraw Retain. earnings	-8.4	-787.0	1.6	150.0	8.8	214.0	-4.7	-125.0	7.1	184.0
14 Minority interests (inc.-/loss+)	0.0	0.0	0.0	0.0	0.0	0.0	0.0	0.0	0.0	0.0
15 Unappropriated net income calc.	0.0	0.0	0.0	0.0	0.0	0.0	0.0	0.0	0.0	0.0
16 Unappropriated net income eq.	0.0	0.0	0.0	0.0	0.0	0.0	0.0	0.0	0.0	0.0
17 Impairment of goodwill	0.0	0.0	0.0	0.0	0.0	0.0	0.0	0.0	0.0	0.0
18 Depreciation Intangible assets	0.0	0.0	0.0	0.0	0.0	0.0	0.0	0.0	0.0	0.0
19 Depreciation PPE/Amortization	5.3	499.0	11.1	1,076.0	9.0	220.0	13.4	356.0	15.7	407.0
20 Depreciation financial assets	0.0	0.0	0.0	0.0	0.0	0.0	0.0	0.0	0.0	0.0
21 Depreciation total	5.3	499.0	11.1	1,076.0	9.0	220.0	13.4	356.0	15.7	407.0
22 EBIT	8.4	787.0	-1.6	-150.0	-8.8	-214.0	4.7	125.0	-7.1	-184.0
23 EBITDA	13.7	1,286.0	9.6	926.0	0.2	6.0	18.1	481.0	8.6	223.0

Assets, W = Working Capital, F = Financial Capital Revenues = 100%

Process	BASF Perform 2008 Full Year 2008 published by Company		BASF Perform 2009 Full Year 2009 published by Company		BASF Perform 2010 Three Months ended June 30,2009 published by Company		BASF Perform 2011 Three Months ended September 30,2009 published by Company		BASF Perform 2012 Three Months ended December 31,2009 published by Company	
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R2 C.Gross margin I/Revenues (% %Points)	0.0	0.0	0.0	0.0	0.0	0.0	0.0	0.0	0.0	0.0
R3 C.Employees (% Employ.)	!	0.0	!	0.0	!	0.0	!	0.0	!	0.0
	%	Mill. EUR	%	Mill. EUR	%	Mill. EUR	%	Mill. EUR	%	Mill. EUR
01 External sales	95.5	8,967.0	96.7	9,356.0	100.0	2,443.0	100.0	2,651.0	100.0	2,585.0
02 Intercompany sales	4.5	422.0	3.3	319.0	0.0	0.0	0.0	0.0	0.0	0.0
03 Revenues	100.0	9,389.0	100.0	9,675.0	100.0	2,443.0	100.0	2,651.0	100.0	2,585.0
04 Goodwill	8.0	755.0	12.5	1,214.0	0.0	0.0	0.0	0.0	0.0	0.0
05 Intangible assets	0.0	0.0	0.0	0.0	0.0	0.0	0.0	0.0	0.0	0.0
06 Property, plant and equipment (PPE)	25.5	2,396.0	35.0	3,390.0	0.0	0.0	0.0	0.0	0.0	0.0
07 Financial assets F	0.0	0.0	0.0	0.0	0.0	0.0	0.0	0.0	0.0	0.0
08 Fixed assets	33.6	3,151.0	47.6	4,604.0	0.0	0.0	0.0	0.0	0.0	0.0
09 Inventories W	0.0	0.0	0.0	0.0	0.0	0.0	0.0	0.0	0.0	0.0
10 Accounts receivable W	0.0	0.0	0.0	0.0	0.0	0.0	0.0	0.0	0.0	0.0
11 Receiv. fr. affili. companies W	0.0	0.0	0.0	0.0	0.0	0.0	0.0	0.0	0.0	0.0
12 Deferred tax asset W	0.0	0.0	0.0	0.0	0.0	0.0	0.0	0.0	0.0	0.0
13 Other assets W	34.1	3,201.0	47.9	4,638.0	414.7	10,131.0	359.1	9,521.0	357.5	9,242.0
14 Prepaid expenses W	0.0	0.0	0.0	0.0	0.0	0.0	0.0	0.0	0.0	0.0
15 Working Capital (assets)	34.1	3,201.0	47.9	4,638.0	414.7	10,131.0	359.1	9,521.0	357.5	9,242.0
16 Receiv. fr. affili. companies F	0.0	0.0	0.0	0.0	0.0	0.0	0.0	0.0	0.0	0.0
17 Receiv. fr. related companies F	0.0	0.0	0.0	0.0	0.0	0.0	0.0	0.0	0.0	0.0
18 Other assets F	0.0	0.0	0.0	0.0	0.0	0.0	0.0	0.0	0.0	0.0
19 Commercial paper F	0.0	0.0	0.0	0.0	0.0	0.0	0.0	0.0	0.0	0.0
20 Cash and cash equivalents F	0.0	0.0	0.0	0.0	0.0	0.0	0.0	0.0	0.0	0.0
21 Financial Capital (assets)	0.0	0.0	0.0	0.0	0.0	0.0	0.0	0.0	0.0	0.0
22 Total assets/ liabilities and equity	67.7	6,352.0	95.5	9,242.0	414.7	10,131.0	359.1	9,521.0	357.5	9,242.0

Liabilities and stockholder equity, W = Working Capital, F = Financial Capital Revenues = 100%

Process	BASF Perform 2008		BASF Perform 2009		BASF Perform 2010		BASF Perform 2011		BASF Perform 2012	
	Full Year 2008 published by Company		Full Year 2009 published by Company		Three Months ended June 30,2009 published by Company		Three Months ended September 30,2009 published by Company		Three Months ended December 31,2009 published by Company	
	%	Mill. EUR	%	Mill. EUR	%	Mill. EUR	%	Mill. EUR	%	Mill. EUR
R1 C.Revenues (% Mill.EUR)	1.8	166.0	3.0	286.0	-74.7	-7,232.0	8.5	208.0	-2.5	-66.0
R2 C.Gross margin l/Revenues (% %Points)	0.0	0.0	0.0	0.0	0.0	0.0	0.0	0.0	0.0	0.0
R3 C.Employees (% Employ.)	!	0.0	!	0.0	!	0.0	!	0.0	!	0.0
01 External sales	95.5	8,967.0	96.7	9,356.0	100.0	2,443.0	100.0	2,651.0	100.0	2,585.0
02 Intercompany sales	4.5	422.0	3.3	319.0	0.0	0.0	0.0	0.0	0.0	0.0
03 Revenues	100.0	9,389.0	100.0	9,675.0	100.0	2,443.0	100.0	2,651.0	100.0	2,585.0
04 Capital stock	0.0	0.0	0.0	0.0	0.0	0.0	0.0	0.0	0.0	0.0
05 Add.paid-in capit.+ retain.earn.	0.0	0.0	0.0	0.0	0.0	0.0	0.0	0.0	0.0	0.0
06 Minority interest	0.0	0.0	0.0	0.0	0.0	0.0	0.0	0.0	0.0	0.0
07 Accum. other Comprehensive Income	0.0	0.0	0.0	0.0	0.0	0.0	0.0	0.0	0.0	0.0
08 Unappropriated net income	0.0	0.0	0.0	0.0	0.0	0.0	0.0	0.0	0.0	0.0
09 Stockholders equity	0.0	0.0	0.0	0.0	0.0	0.0	0.0	0.0	0.0	0.0
10 Provisions for pension plans	0.0	0.0	0.0	0.0	0.0	0.0	0.0	0.0	0.0	0.0
11 Other provisions non current	0.0	0.0	0.0	0.0	0.0	0.0	0.0	0.0	0.0	0.0
12 Other provisions current	0.0	0.0	0.0	0.0	0.0	0.0	0.0	0.0	0.0	0.0
13 Provisions	0.0	0.0	0.0	0.0	0.0	0.0	0.0	0.0	0.0	0.0
14 Accounts payable W	0.0	0.0	0.0	0.0	0.0	0.0	0.0	0.0	0.0	0.0
15 Total segment liabilities W	14.4	1,354.0	24.9	2,412.0	0.0	0.0	0.0	0.0	0.0	0.0
16 Deferred tax liability W	0.0	0.0	0.0	0.0	0.0	0.0	0.0	0.0	0.0	0.0
17 Other liabilities W	0.0	0.0	0.0	0.0	414.7	10,131.0	359.1	9,521.0	357.5	9,242.0
18 Deferred income W	0.0	0.0	0.0	0.0	0.0	0.0	0.0	0.0	0.0	0.0
19 Working Capital (liabilities)	14.4	1,354.0	24.9	2,412.0	414.7	10,131.0	359.1	9,521.0	357.5	9,242.0
20 Long-term debt F	0.0	0.0	0.0	0.0	0.0	0.0	0.0	0.0	0.0	0.0
21 Short-term debt F	53.2	4,998.0	70.6	6,830.0	0.0	0.0	0.0	0.0	0.0	0.0
22 Notes payable F	0.0	0.0	0.0	0.0	0.0	0.0	0.0	0.0	0.0	0.0
23 Total segment liabilities F	0.0	0.0	0.0	0.0	0.0	0.0	0.0	0.0	0.0	0.0
24 Liabilities to related companies F	0.0	0.0	0.0	0.0	0.0	0.0	0.0	0.0	0.0	0.0
25 Other liabilities F	0.0	0.0	0.0	0.0	0.0	0.0	0.0	0.0	0.0	0.0
26 Financial Capital (liabilities)	53.2	4,998.0	70.6	6,830.0	0.0	0.0	0.0	0.0	0.0	0.0
27 Total assets/ liabilities and equity	67.7	6,352.0	95.5	9,242.0	414.7	10,131.0	359.1	9,521.0	357.5	9,242.0

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Invested Capital, Sources of Financing Revenues = 100%

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R3 C.Employees (% Employ.)	!	0.0	!	0.0	!	0.0	!	0.0	!	0.0
	%	Mill. EUR	%	Mill. EUR	%	Mill. EUR	%	Mill. EUR	%	Mill. EUR
01 External sales	95.5	8,967.0	96.7	9,356.0	100.0	2,443.0	100.0	2,651.0	100.0	2,585.0
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03 Revenues	100.0	9,389.0	100.0	9,675.0	100.0	2,443.0	100.0	2,651.0	100.0	2,585.0
04 Working Capital (assets)	34.1	3,201.0	47.9	4,638.0	414.7	10,131.0	359.1	9,521.0	357.5	9,242.0
05 Working Capital (liabilities)	-14.4	-1,354.0	-24.9	-2,412.0	-414.7	-10,131.0	-359.1	-9,521.0	-357.5	-9,242.0
06 Working Capital	19.7	1,847.0	23.0	2,226.0	0.0	0.0	0.0	0.0	0.0	0.0
07 Financial Capital (assets)	0.0	0.0	0.0	0.0	0.0	0.0	0.0	0.0	0.0	0.0
08 Financial Capital (liabilities)	-53.2	-4,998.0	-70.6	-6,830.0	0.0	0.0	0.0	0.0	0.0	0.0
09 Indebtedness	53.2	4,998.0	70.6	6,830.0	0.0	0.0	0.0	0.0	0.0	0.0
10 Fixed assets	33.6	3,151.0	47.6	4,604.0	0.0	0.0	0.0	0.0	0.0	0.0
11 Working Capital	19.7	1,847.0	23.0	2,226.0	0.0	0.0	0.0	0.0	0.0	0.0
12 Invested Capital	53.2	4,998.0	70.6	6,830.0	0.0	0.0	0.0	0.0	0.0	0.0
13 Stockholders equity	0.0	0.0	0.0	0.0	0.0	0.0	0.0	0.0	0.0	0.0
14 Provisions	0.0	0.0	0.0	0.0	0.0	0.0	0.0	0.0	0.0	0.0
15 Indebtedness	53.2	4,998.0	70.6	6,830.0	0.0	0.0	0.0	0.0	0.0	0.0
16 Sources of Financing	53.2	4,998.0	70.6	6,830.0	0.0	0.0	0.0	0.0	0.0	0.0

Please note: ASRAP simulates strategically exclusively in complete years only. Companies publish in complete years and in quarters. ASRAP uses the ASRAP Annual Files also for the representation of the companies published quarters. The designation of the quarter is clearly presented entered at the head of the quarter-

Invested Capital, Sources of Financing Total assets = 100%, Invested Capital = 100%

Process	BASF Perform 2008 Full Year 2008 published by Company		BASF Perform 2009 Full Year 2009 published by Company		BASF Perform 2010 Three Months ended June 30,2009 published by Company		BASF Perform 2011 Three Months ended September 30,2009 published by Company		BASF Perform 2012 Three Months ended December 31,2009 published by Company	
	%	Mill. EUR	%	Mill. EUR	%	Mill. EUR	%	Mill. EUR	%	Mill. EUR
R1 C.Revenues (% Mill.EUR)	1.8	166.0	3.0	286.0	-74.7	-7,232.0	8.5	208.0	-2.5	-66.0
R2 C.Gross margin I/Revenues (% %Points)	0.0	0.0	0.0	0.0	0.0	0.0	0.0	0.0	0.0	0.0
R3 C.Employees (% Employ.)	!	0.0	!	0.0	!	0.0	!	0.0	!	0.0
	%	Mill. EUR	%	Mill. EUR	%	Mill. EUR	%	Mill. EUR	%	Mill. EUR
01 External sales	141.2	8,967.0	101.2	9,356.0	24.1	2,443.0	27.8	2,651.0	28.0	2,585.0
02 Intercompany sales	6.6	422.0	3.5	319.0	0.0	0.0	0.0	0.0	0.0	0.0
03 Revenues	147.8	9,389.0	104.7	9,675.0	24.1	2,443.0	27.8	2,651.0	28.0	2,585.0
04 Fixed assets	49.6	3,151.0	49.8	4,604.0	0.0	0.0	0.0	0.0	0.0	0.0
05 Working Capital (assets)	50.4	3,201.0	50.2	4,638.0	100.0	10,131.0	100.0	9,521.0	100.0	9,242.0
06 Financial Capital (assets)	0.0	0.0	0.0	0.0	0.0	0.0	0.0	0.0	0.0	0.0
07 Total assets/ liabilities and equity	100.0	6,352.0	100.0	9,242.0	100.0	10,131.0	100.0	9,521.0	100.0	9,242.0
08 Stockholders equity	0.0	0.0	0.0	0.0	0.0	0.0	0.0	0.0	0.0	0.0
09 Provisions	0.0	0.0	0.0	0.0	0.0	0.0	0.0	0.0	0.0	0.0
10 Working Capital (liabilities)	21.3	1,354.0	26.1	2,412.0	100.0	10,131.0	100.0	9,521.0	100.0	9,242.0
11 Financial Capital (liabilities)	78.7	4,998.0	73.9	6,830.0	0.0	0.0	0.0	0.0	0.0	0.0
12 Total assets/ liabilities and equity	100.0	6,352.0	100.0	9,242.0	100.0	10,131.0	100.0	9,521.0	100.0	9,242.0
13 Fixed assets	63.0	3,151.0	67.4	4,604.0	!	0.0	!	0.0	!	0.0
14 Working Capital	37.0	1,847.0	32.6	2,226.0	!	0.0	!	0.0	!	0.0
15 Invested Capital	100.0	4,998.0	100.0	6,830.0	!	0.0	!	0.0	!	0.0
16 Stockholders equity	0.0	0.0	0.0	0.0	!	0.0	!	0.0	!	0.0
17 Provisions	0.0	0.0	0.0	0.0	!	0.0	!	0.0	!	0.0
18 Indebtedness	100.0	4,998.0	100.0	6,830.0	!	0.0	!	0.0	!	0.0
19 Sources of Financing	100.0	4,998.0	100.0	6,830.0	100.0	0.0	100.0	0.0	100.0	0.0

Change in assets, W = Working Capital, F = Financial Capital Revenues = 100%

Process	BASF Perform 2008 Full Year 2008 published by Company		BASF Perform 2009 Full Year 2009 published by Company		BASF Perform 2010 Three Months ended June 30,2009 published by Company		BASF Perform 2011 Three Months ended September 30,2009 published by Company		BASF Perform 2012 Three Months ended December 31,2009 published by Company	
	%	Mill. EUR	%	Mill. EUR	%	Mill. EUR	%	Mill. EUR	%	Mill. EUR
R1 C.Revenues (% Mill.EUR)	1.8	166.0	3.0	286.0	-74.7	-7,232.0	8.5	208.0	-2.5	-66.0
R2 C.Gross margin I/Revenues (% %Points)	0.0	0.0	0.0	0.0	0.0	0.0	0.0	0.0	0.0	0.0
R3 C.Employees (% Employ.)	!	0.0	!	0.0	!	0.0	!	0.0	!	0.0
	%	Mill. EUR	%	Mill. EUR	%	Mill. EUR	%	Mill. EUR	%	Mill. EUR
01 External sales	95.5	8,967.0	96.7	9,356.0	100.0	2,443.0	100.0	2,651.0	100.0	2,585.0
02 Intercompany sales	4.5	422.0	3.3	319.0	0.0	0.0	0.0	0.0	0.0	0.0
03 Revenues	100.0	9,389.0	100.0	9,675.0	100.0	2,443.0	100.0	2,651.0	100.0	2,585.0
04 C.Goodwill	0.4	33.0	4.7	459.0	-49.7	-1,214.0	0.0	0.0	0.0	0.0
05 C.Intangible assets	0.0	0.0	0.0	0.0	0.0	0.0	0.0	0.0	0.0	0.0
06 C.Property, plant and equipment	-0.4	-33.0	10.3	994.0	-138.8	-3,390.0	0.0	0.0	0.0	0.0
07 C.Financial assets F	0.0	0.0	0.0	0.0	0.0	0.0	0.0	0.0	0.0	0.0
08 Change Fixed assets	0.0	0.0	15.0	1,453.0	-188.5	-4,604.0	0.0	0.0	0.0	0.0
09 C.Inventories W	0.0	0.0	0.0	0.0	0.0	0.0	0.0	0.0	0.0	0.0
10 C.Accounts receivable W	0.0	0.0	0.0	0.0	0.0	0.0	0.0	0.0	0.0	0.0
11 C.Receiv. fr. affili. companies W	0.0	0.0	0.0	0.0	0.0	0.0	0.0	0.0	0.0	0.0
12 C.Deferred tax asset W	0.0	0.0	0.0	0.0	0.0	0.0	0.0	0.0	0.0	0.0
13 C.Other assets W	-0.5	-45.0	14.9	1,437.0	224.8	5,493.0	-23.0	-610.0	-10.8	-279.0
14 C.Prepaid expenses W	0.0	0.0	0.0	0.0	0.0	0.0	0.0	0.0	0.0	0.0
15 Change Working Capital (assets)	-0.5	-45.0	14.9	1,437.0	224.8	5,493.0	-23.0	-610.0	-10.8	-279.0
16 C.Receiv. fr. affili. companies F	0.0	0.0	0.0	0.0	0.0	0.0	0.0	0.0	0.0	0.0
17 C.Receiv. fr. related companies F	0.0	0.0	0.0	0.0	0.0	0.0	0.0	0.0	0.0	0.0
18 C.Other assets F	0.0	0.0	0.0	0.0	0.0	0.0	0.0	0.0	0.0	0.0
19 C.Commercial paper F	0.0	0.0	0.0	0.0	0.0	0.0	0.0	0.0	0.0	0.0
20 C.Cash and cash equivalents F	0.0	0.0	0.0	0.0	0.0	0.0	0.0	0.0	0.0	0.0
21 C.Financial Capital (assets)	0.0	0.0	0.0	0.0	0.0	0.0	0.0	0.0	0.0	0.0
22 Change Total assets	-0.5	-45.0	29.9	2,890.0	36.4	889.0	-23.0	-610.0	-10.8	-279.0

Change in liabilities and equity, W = Working Capital, F = Financial Capital Revenues = 100%

Process	BASF Perform 2008		BASF Perform 2009		BASF Perform 2010		BASF Perform 2011		BASF Perform 2012	
	Full Year 2008 published by Company		Full Year 2009 published by Company		Three Months ended June 30,2009 published by Company		Three Months ended September 30,2009 published by Company		Three Months ended December 31,2009 published by Company	
	%	Mill. EUR	%	Mill. EUR	%	Mill. EUR	%	Mill. EUR	%	Mill. EUR
R1 C.Revenues (% Mill.EUR)	1.8	166.0	3.0	286.0	-74.7	-7,232.0	8.5	208.0	-2.5	-66.0
R2 C.Gross margin l/Revenues (% %Points)	0.0	0.0	0.0	0.0	0.0	0.0	0.0	0.0	0.0	0.0
R3 C.Employees (% Employ.)	!	0.0	!	0.0	!	0.0	!	0.0	!	0.0
01 External sales	95.5	8,967.0	96.7	9,356.0	100.0	2,443.0	100.0	2,651.0	100.0	2,585.0
02 Intercompany sales	4.5	422.0	3.3	319.0	0.0	0.0	0.0	0.0	0.0	0.0
03 Revenues	100.0	9,389.0	100.0	9,675.0	100.0	2,443.0	100.0	2,651.0	100.0	2,585.0
04 C.Capital stock	0.0	0.0	0.0	0.0	0.0	0.0	0.0	0.0	0.0	0.0
05 C.Add.paid-in capit.+ retain.earn.	0.0	0.0	0.0	0.0	0.0	0.0	0.0	0.0	0.0	0.0
06 C.minority interest	0.0	0.0	0.0	0.0	0.0	0.0	0.0	0.0	0.0	0.0
07 C.Acc. other Comprehensive Income	0.0	0.0	0.0	0.0	0.0	0.0	0.0	0.0	0.0	0.0
08 C.Unappropriated net income	0.0	0.0	0.0	0.0	0.0	0.0	0.0	0.0	0.0	0.0
09 Change Stockholders equity	0.0	0.0	0.0	0.0	0.0	0.0	0.0	0.0	0.0	0.0
10 C.Provisions for pension plans	0.0	0.0	0.0	0.0	0.0	0.0	0.0	0.0	0.0	0.0
11 C.Other provisions non current	0.0	0.0	0.0	0.0	0.0	0.0	0.0	0.0	0.0	0.0
12 C.Other provisions current	0.0	0.0	0.0	0.0	0.0	0.0	0.0	0.0	0.0	0.0
13 Change Provisions	0.0	0.0	0.0	0.0	0.0	0.0	0.0	0.0	0.0	0.0
14 C.Accounts payable W	0.0	0.0	0.0	0.0	0.0	0.0	0.0	0.0	0.0	0.0
15 C.Total segment liabilities W	-1.5	-141.0	10.9	1,058.0	-98.7	-2,412.0	0.0	0.0	0.0	0.0
16 C.Deferred tax liability W	0.0	0.0	0.0	0.0	0.0	0.0	0.0	0.0	0.0	0.0
17 C.Other liabilities W	0.0	0.0	0.0	0.0	414.7	10,131.0	-23.0	-610.0	-10.8	-279.0
18 C.Deferred income W	0.0	0.0	0.0	0.0	0.0	0.0	0.0	0.0	0.0	0.0
19 Change Working Capital (liabilities)	-1.5	-141.0	10.9	1,058.0	316.0	7,719.0	-23.0	-610.0	-10.8	-279.0
20 C.Long-term debt F	0.0	0.0	0.0	0.0	0.0	0.0	0.0	0.0	0.0	0.0
21 C.Short-term debt F	1.0	96.0	18.9	1,832.0	-279.6	-6,830.0	0.0	0.0	0.0	0.0
22 C.Notes payable F	0.0	0.0	0.0	0.0	0.0	0.0	0.0	0.0	0.0	0.0
23 C.Total segment liabilities F	0.0	0.0	0.0	0.0	0.0	0.0	0.0	0.0	0.0	0.0
24 C.Liabilities to related companies F	0.0	0.0	0.0	0.0	0.0	0.0	0.0	0.0	0.0	0.0
25 C.Other liabilities F	0.0	0.0	0.0	0.0	0.0	0.0	0.0	0.0	0.0	0.0
26 C.Financial Capital (liabilities)	1.0	96.0	18.9	1,832.0	-279.6	-6,830.0	0.0	0.0	0.0	0.0
27 Change Total assets	-0.5	-45.0	29.9	2,890.0	36.4	889.0	-23.0	-610.0	-10.8	-279.0

Please note: ASRAP simulates strategically exclusively in complete years only. Companies publish in complete years and in quarters. ASRAP uses the ASRAP Annual Files also for the representation of the companies published quarters. The designation of the quarter is clearly presented entered at the head of the quarter-

Change Invested Capital, Change Sources of Financing Revenues = 100%

Process	BASF Perform 2008 Full Year 2008 published by Company		BASF Perform 2009 Full Year 2009 published by Company		BASF Perform 2010 Three Months ended June 30,2009 published by Company		BASF Perform 2011 Three Months ended September 30,2009 published by Company		BASF Perform 2012 Three Months ended December 31,2009 published by Company	
	%	Mill. EUR	%	Mill. EUR	%	Mill. EUR	%	Mill. EUR	%	Mill. EUR
R1 C.Revenues (% Mill.EUR)	1.8	166.0	3.0	286.0	-74.7	-7,232.0	8.5	208.0	-2.5	-66.0
R2 C.Gross margin I/Revenues (% %Points)	0.0	0.0	0.0	0.0	0.0	0.0	0.0	0.0	0.0	0.0
R3 C.Employees (% Employ.)	!	0.0	!	0.0	!	0.0	!	0.0	!	0.0
	%	Mill. EUR	%	Mill. EUR	%	Mill. EUR	%	Mill. EUR	%	Mill. EUR
01 External sales	95.5	8,967.0	96.7	9,356.0	100.0	2,443.0	100.0	2,651.0	100.0	2,585.0
02 Intercompany sales	4.5	422.0	3.3	319.0	0.0	0.0	0.0	0.0	0.0	0.0
03 Revenues	100.0	9,389.0	100.0	9,675.0	100.0	2,443.0	100.0	2,651.0	100.0	2,585.0
04 Change Working Capital (assets)	-0.5	-45.0	14.9	1,437.0	224.8	5,493.0	-23.0	-610.0	-10.8	-279.0
05 Change Working Capital (liabilities)	1.5	141.0	-10.9	-1,058.0	-316.0	-7,719.0	23.0	610.0	10.8	279.0
06 Change Working Capital	1.0	96.0	3.9	379.0	-91.1	-2,226.0	0.0	0.0	0.0	0.0
07 C.Financial Capital (assets)	0.0	0.0	0.0	0.0	0.0	0.0	0.0	0.0	0.0	0.0
08 C.Financial Capital (liabilities)	-1.0	-96.0	-18.9	-1,832.0	279.6	6,830.0	0.0	0.0	0.0	0.0
09 Change Indebtedness (balance sheet)	1.0	96.0	18.9	1,832.0	-279.6	-6,830.0	0.0	0.0	0.0	0.0
10 Change Fixed assets	0.0	0.0	15.0	1,453.0	-188.5	-4,604.0	0.0	0.0	0.0	0.0
11 Change Working Capital	1.0	96.0	3.9	379.0	-91.1	-2,226.0	0.0	0.0	0.0	0.0
12 Change Invested Capital	1.0	96.0	18.9	1,832.0	-279.6	-6,830.0	0.0	0.0	0.0	0.0
13 Change Stockholders equity	0.0	0.0	0.0	0.0	0.0	0.0	0.0	0.0	0.0	0.0
14 Change Provisions	0.0	0.0	0.0	0.0	0.0	0.0	0.0	0.0	0.0	0.0
15 Change Indebtedness (balance sheet)	1.0	96.0	18.9	1,832.0	-279.6	-6,830.0	0.0	0.0	0.0	0.0
16 Change Sources of Financing	1.0	96.0	18.9	1,832.0	-279.6	-6,830.0	0.0	0.0	0.0	0.0

Please note: ASRAP simulates strategically exclusively in complete years only. Companies publish in complete years and in quarters. ASRAP uses the ASRAP Annual Files also for the representation of the companies published quarters. The designation of the quarter is clearly presented entered at the head of the quarter-

Capital addition, Capital distribution (dividends), Interest Rates Revenues = 100%

Process	BASF Perform 2008		BASF Perform 2009		BASF Perform 2010		BASF Perform 2011		BASF Perform 2012	
	Full Year 2008 published by Company		Full Year 2009 published by Company		Three Months ended June 30,2009 published by Company		Three Months ended September 30,2009 published by Company		Three Months ended December 31,2009 published by Company	
	%	Mill. EUR	%	Mill. EUR	%	Mill. EUR	%	Mill. EUR	%	Mill. EUR
R1 C.Revenues (% Mill.EUR)	1.8	166.0	3.0	286.0	-74.7	-7,232.0	8.5	208.0	-2.5	-66.0
R2 C.Gross margin I/Revenues (% %Points)	0.0	0.0	0.0	0.0	0.0	0.0	0.0	0.0	0.0	0.0
R3 C.Employees (% Employ.)	!	0.0	!	0.0	!	0.0	!	0.0	!	0.0
	%	Mill. EUR	%	Mill. EUR	%	Mill. EUR	%	Mill. EUR	%	Mill. EUR
01 External sales	95.5	8,967.0	96.7	9,356.0	100.0	2,443.0	100.0	2,651.0	100.0	2,585.0
02 Intercompany sales	4.5	422.0	3.3	319.0	0.0	0.0	0.0	0.0	0.0	0.0
03 Revenues	100.0	9,389.0	100.0	9,675.0	100.0	2,443.0	100.0	2,651.0	100.0	2,585.0
04 C.Capital stock	0.0	0.0	0.0	0.0	0.0	0.0	0.0	0.0	0.0	0.0
05 C.Add. paid-in capital	-8.4	-787.0	1.6	150.0	8.8	214.0	-4.7	-125.0	7.1	184.0
06 Capital addition	-8.4	-787.0	1.6	150.0	8.8	214.0	-4.7	-125.0	7.1	184.0
07 C.Add.paid-in capit.+ retain.earn.	0.0	0.0	0.0	0.0	0.0	0.0	0.0	0.0	0.0	0.0
08 Transfer/withdraw Retain. earnings	-8.4	-787.0	1.6	150.0	8.8	214.0	-4.7	-125.0	7.1	184.0
09 C.Add. paid-in capital	-8.4	-787.0	1.6	150.0	8.8	214.0	-4.7	-125.0	7.1	184.0
10 C.Unappropriated net income	0.0	0.0	0.0	0.0	0.0	0.0	0.0	0.0	0.0	0.0
11 Unappropriated net income	0.0	0.0	0.0	0.0	0.0	0.0	0.0	0.0	0.0	0.0
12 Balance br.forw. from prior year	0.0	0.0	0.0	0.0	0.0	0.0	0.0	0.0	0.0	0.0
13 Capital distribution (dividends)	0.0	0.0	0.0	0.0	0.0	0.0	0.0	0.0	0.0	0.0
14 Financial Capital (assets) average	0.0	0.0	0.0	0.0	0.0	0.0	0.0	0.0	0.0	0.0
15 Interest income	0.0	0.0	0.0	0.0	0.0	0.0	0.0	0.0	0.0	0.0
16 Interest rate (earned on assets)	0.0		0.0		0.0		0.0		0.0	
17 Financial Capital (liabilities) average	52.7	4,950.0	61.1	5,914.0	139.8	3,415.0	0.0	0.0	0.0	0.0
18 Interest expenses	0.0	0.0	0.0	0.0	0.0	0.0	0.0	0.0	0.0	0.0
19 Interest rate (incurred on debt)	0.0		0.0		0.0		0.0		0.0	

Statement of Cash Flows, Indebtedness Revenues = 100%

Process	BASF Perform 2008 Full Year 2008 published by Company		BASF Perform 2009 Full Year 2009 published by Company		BASF Perform 2010 Three Months ended June 30,2009 published by Company		BASF Perform 2011 Three Months ended September 30,2009 published by Company		BASF Perform 2012 Three Months ended December 31,2009 published by Company	
	%	Mill. EUR	%	Mill. EUR	%	Mill. EUR	%	Mill. EUR	%	Mill. EUR
R1 C.Revenues (% Mill.EUR)	1.8	166.0	3.0	286.0	-74.7	-7,232.0	8.5	208.0	-2.5	-66.0
R2 C.Gross margin I/Revenues (% %Points)	0.0	0.0	0.0	0.0	0.0	0.0	0.0	0.0	0.0	0.0
R3 C.Employees (% Employ.)	!	0.0	!	0.0	!	0.0	!	0.0	!	0.0
	%	Mill. EUR	%	Mill. EUR	%	Mill. EUR	%	Mill. EUR	%	Mill. EUR
01 External sales	95.5	8,967.0	96.7	9,356.0	100.0	2,443.0	100.0	2,651.0	100.0	2,585.0
02 Intercompany sales	4.5	422.0	3.3	319.0	0.0	0.0	0.0	0.0	0.0	0.0
03 Revenues	100.0	9,389.0	100.0	9,675.0	100.0	2,443.0	100.0	2,651.0	100.0	2,585.0
04 Indebtedness start year (balance)	52.2	4,902.0	51.7	4,998.0	279.6	6,830.0	0.0	0.0	0.0	0.0
05 Operating profit	13.7	1,286.0	9.6	926.0	0.2	6.0	18.1	481.0	8.6	223.0
06 Non operating profit	0.0	0.0	0.0	0.0	0.0	0.0	0.0	0.0	0.0	0.0
07 Change Working Capital	-1.0	-96.0	-3.9	-379.0	91.1	2,226.0	0.0	0.0	0.0	0.0
08 Minority interests (inc.-/loss+)	0.0	0.0	0.0	0.0	0.0	0.0	0.0	0.0	0.0	0.0
09 C.minority interest	0.0	0.0	0.0	0.0	0.0	0.0	0.0	0.0	0.0	0.0
10 Capital addition	-8.4	-787.0	1.6	150.0	8.8	214.0	-4.7	-125.0	7.1	184.0
11 Capital distribution (dividends)	0.0	0.0	0.0	0.0	0.0	0.0	0.0	0.0	0.0	0.0
12 Addition to goodwill	-8.0	-755.0	-4.7	-459.0	0.0	0.0	0.0	0.0	0.0	0.0
13 Retirement of goodwill	7.7	722.0	0.0	0.0	0.0	0.0	0.0	0.0	0.0	0.0
14 Addition to intangible assets	0.0	0.0	0.0	0.0	0.0	0.0	0.0	0.0	0.0	0.0
15 Retirement of intangible assets	0.0	0.0	0.0	0.0	0.0	0.0	0.0	0.0	0.0	0.0
16 Capital expenditures in PPE	-4.6	-432.0	-38.8	-3,753.0	-154.7	-3,779.0	5.7	151.0	-2.0	-51.0
17 Proceeds from sale of PPE	-0.4	-34.0	17.4	1,683.0	145.7	3,559.0	-19.1	-507.0	-13.8	-356.0
18 Addition to financial assets	0.0	0.0	0.0	0.0	0.0	0.0	0.0	0.0	-1.1	-29.0
19 Retirement of financial assets	0.0	0.0	0.0	0.0	0.0	0.0	0.0	0.0	1.1	29.0
20 Balance of interest	0.0	0.0	0.0	0.0	0.0	0.0	0.0	0.0	0.0	0.0
21 Taxes on income	0.0	0.0	0.0	0.0	0.0	0.0	0.0	0.0	0.0	0.0
22 Indebtedness end of year (cash flow)	53.2	4,998.0	70.6	6,830.0	0.0	0.0	0.0	0.0	0.0	0.0
23 Indebtedness end of year (balance)	53.2	4,998.0	70.6	6,830.0	0.0	0.0	0.0	0.0	0.0	0.0
24 Change Indebtedness (cash flow)	1.0	96.0	18.9	1,832.0	-279.6	-6,830.0	0.0	0.0	0.0	0.0
25 Indebtedness-average-year	52.7	4,950.0	61.1	5,914.0	139.8	3,415.0	0.0	0.0	0.0	0.0

Change Cash and cash equivalents, Free Cash Flow Revenues = 100%

Process	BASF Perform 2008 Full Year 2008 published by Company		BASF Perform 2009 Full Year 2009 published by Company		BASF Perform 2010 Three Months ended June 30,2009 published by Company		BASF Perform 2011 Three Months ended September 30,2009 published by Company		BASF Perform 2012 Three Months ended December 31,2009 published by Company	
	%	Mill. EUR	%	Mill. EUR	%	Mill. EUR	%	Mill. EUR	%	Mill. EUR
R1 C.Revenues (% Mill.EUR)	1.8	166.0	3.0	286.0	-74.7	-7,232.0	8.5	208.0	-2.5	-66.0
R2 C.Gross margin l/Revenues (% %Points)	0.0	0.0	0.0	0.0	0.0	0.0	0.0	0.0	0.0	0.0
R3 C.Employees (% Employ.)	!	0.0	!	0.0	!	0.0	!	0.0	!	0.0
	%	Mill. EUR	%	Mill. EUR	%	Mill. EUR	%	Mill. EUR	%	Mill. EUR
01 Cash by/for(-) operating activit.	12.7	1,190.0	5.7	547.0	91.4	2,232.0	18.1	481.0	8.6	223.0
02 Cash by/for(-) investing activit.	-5.3	-499.0	-26.1	-2,529.0	-9.0	-220.0	-13.4	-356.0	-15.7	-407.0
03 Cash by/for(-) financing activit.	-7.4	-691.0	20.5	1,982.0	-270.8	-6,616.0	-4.7	-125.0	7.1	184.0
04 C.Cash and cash equiv. from Cash Flow	0.0	0.0	0.0	0.0	0.0	0.0	0.0	0.0	0.0	0.0
05 Operating profit	13.7	1,286.0	9.6	926.0	0.2	6.0	18.1	481.0	8.6	223.0
06 Non operating profit	0.0	0.0	0.0	0.0	0.0	0.0	0.0	0.0	0.0	0.0
07 Balance of interest	0.0	0.0	0.0	0.0	0.0	0.0	0.0	0.0	0.0	0.0
08 Taxes on income	0.0	0.0	0.0	0.0	0.0	0.0	0.0	0.0	0.0	0.0
09 Gross Cash Flow	13.7	1,286.0	9.6	926.0	0.2	6.0	18.1	481.0	8.6	223.0
10 Change Working Capital	-1.0	-96.0	-3.9	-379.0	91.1	2,226.0	0.0	0.0	0.0	0.0
11 Addition to goodwill	-8.0	-755.0	-4.7	-459.0	0.0	0.0	0.0	0.0	0.0	0.0
12 Retirement of goodwill	7.7	722.0	0.0	0.0	0.0	0.0	0.0	0.0	0.0	0.0
13 Addition to intangible assets	0.0	0.0	0.0	0.0	0.0	0.0	0.0	0.0	0.0	0.0
14 Retirement of intangible assets	0.0	0.0	0.0	0.0	0.0	0.0	0.0	0.0	0.0	0.0
15 Capital expenditures in PPE	-4.6	-432.0	-38.8	-3,753.0	-154.7	-3,779.0	5.7	151.0	-2.0	-51.0
16 Proceeds from sale of PPE	-0.4	-34.0	17.4	1,683.0	145.7	3,559.0	-19.1	-507.0	-13.8	-356.0
17 Addition to financial assets	0.0	0.0	0.0	0.0	0.0	0.0	0.0	0.0	-1.1	-29.0
18 Retirement of financial assets	0.0	0.0	0.0	0.0	0.0	0.0	0.0	0.0	1.1	29.0
19 Capital addition	-8.4	-787.0	1.6	150.0	8.8	214.0	-4.7	-125.0	7.1	184.0
20 Capital distribution (dividends)	0.0	0.0	0.0	0.0	0.0	0.0	0.0	0.0	0.0	0.0
21 Free Cash Flow	-1.0	-96.0	-18.9	-1,832.0	91.1	2,226.0	0.0	0.0	0.0	0.0

Please note: ASRAP simulates strategically exclusively in complete years only. Companies publish in complete years and in quarters. ASRAP uses the ASRAP Annual Files also for the representation of the companies published quarters. The designation of the quarter is clearly presented entered at the head of the quarter-

Revenues-, Total assets-, Invested-Capital, Equity-Rentability % = Key Figures

Process	BASF Perform 2008		BASF Perform 2009		BASF Perform 2010		BASF Perform 2011		BASF Perform 2012	
	Full Year 2008 published by Company		Full Year 2009 published by Company		Three Months ended June 30,2009 published by Company		Three Months ended September 30,2009 published by Company		Three Months ended December 31,2009 published by Company	
	%	Mill. EUR	%	Mill. EUR	%	Mill. EUR	%	Mill. EUR	%	Mill. EUR
R1 C.Revenues (% Mill.EUR)	1.8	166.0	3.0	286.0	-74.7	-7,232.0	8.5	208.0	-2.5	-66.0
R2 C.Gross margin I/Revenues (% %Points)	0.0	0.0	0.0	0.0	0.0	0.0	0.0	0.0	0.0	0.0
R3 C.Employees (% Employ.)	!	0.0	!	0.0	!	0.0	!	0.0	!	0.0
01 Revenues	100.0	9,389.0	100.0	9,675.0	100.0	2,443.0	100.0	2,651.0	100.0	2,585.0
02 Operating profit/Revenues	13.7		9.6		0.2		18.1		8.6	
03 EBITDA/Revenues	13.7		9.6		0.2		18.1		8.6	
04 Depreciation total/Revenues	5.3		11.1		9.0		13.4		15.7	
05 EBIT/Revenues	8.4		-1.6		-8.8		4.7		-7.1	
06 Balance of interest/Revenues	0.0		0.0		0.0		0.0		0.0	
07 Profit after tax/Revenues	8.4		-1.6		-8.8		4.7		-7.1	
08 Total assets = end of year	100.0	6,352.0	100.0	9,242.0	100.0	10,131.0	100.0	9,521.0	100.0	9,242.0
09 Operating profit/T.A.	20.2		10.0		0.1		5.1		2.4	
10 Gross Cash Flow/T.A.	20.2		10.0		0.1		5.1		2.4	
11 Free Cash Flow/T.A.	-1.5		-19.8		22.0		0.0		0.0	
12 Balance of interest/T.A.	0.0		0.0		0.0		0.0		0.0	
13 Profit after tax/T.A.	12.4		-1.6		-2.1		1.3		-2.0	
14 Return on Total Assets	12.4		-1.6		-2.1		1.3		-2.0	
15 Invested Capital = end of year	100.0	4,998.0	100.0	6,830.0	100.0	0.0	100.0	0.0	100.0	0.0
16 Profit after tax/I.C.	15.7		-2.2		!		!		!	
17 ROIC/I.C.	15.7		-2.2		!		!		!	
18 Gross cash flow/I.C.	25.7		13.6		!		!		!	
19 Stockholders equity = end of year	100.0	0.0	100.0	0.0	100.0	0.0	100.0	0.0	100.0	0.0
20 EBITDA/S.E.	!		!		!		!		!	
21 Return on Stockholders equity/S.E.	!		!		!		!		!	
22 Gross Cash Flow/S.E.	!		!		!		!		!	
23 Free cash flow/S.E.	!		!		!		!		!	

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Employees, Productivity/, Personnel costs/, EBIT/, EBITDA/ Employee-year % = Change to previous year

Process	BASF Perform 2008 Full Year 2008 published by Company		BASF Perform 2009 Full Year 2009 published by Company		BASF Perform 2010 Three Months ended June 30,2009 published by Company		BASF Perform 2011 Three Months ended September 30,2009 published by Company		BASF Perform 2012 Three Months ended December 31,2009 published by Company	
	%	1000 EUR	%	1000 EUR	%	1000 EUR	%	1000 EUR	%	1000 EUR
R1 C.Revenues (% Mill.EUR)	1.8	166.0	3.0	286.0	-74.7	-7,232.0	8.5	208.0	-2.5	-66.0
R2 C.Gross margin l/Revenues (% %Points)	0.0	0.0	0.0	0.0	0.0	0.0	0.0	0.0	0.0	0.0
R3 C.Employees (% Employ.)	!	0.0	!	0.0	!	0.0	!	0.0	!	0.0
01 Revenues (% Mill.EUR)		9,389.0		9,675.0		2,443.0		2,651.0		2,585.0
02 Employees total average		0.0		0.0		0.0		0.0		0.0
	%	1000 EUR	%	1000 EUR	%	1000 EUR	%	1000 EUR	%	1000 EUR
03 Revenues/employee-year	!	!	!	!	!	!	!	!	!	!
04 Material expense/employee-year	!	!	!	!	!	!	!	!	!	!
05 Gross margin l/employee-year	!	!	!	!	!	!	!	!	!	!
06 Expenses-Income ASRAP/empl.year	!	!	!	!	!	!	!	!	!	!
07 Productivity/employee-year	!	!	!	!	!	!	!	!	!	!
08 Personnel costs/employee-year	!	!	!	!	!	!	!	!	!	!
09 Operating profit/employee-year	!	!	!	!	!	!	!	!	!	!
10 EBIT/employee-year	!	!	!	!	!	!	!	!	!	!
11 EBITDA/employee-year	!	!	!	!	!	!	!	!	!	!

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