

Annual Report; Assets; W = Working Capital, F = Financial Capital

		BASF CCFS 2006 19833 Mill. EUR	Arcelor CCFS 2006 19257 Mill. EUR	Mittal CCFS 2006 19252 Mill. EUR	GE CCFS 2006 19304 Mill. EUR
01 Goodwill		8,921.6	1,073.0	0.0	0.0
02 Intangible assets		0.0	0.0	8,172.6	65,515.3
03 Property, plant and equipment (PPE)		14,901.5	16,770.0	41,459.0	56,823.5
04 Financial assets	F	650.5	1,793.0	2,646.9	0.0
05 Inventories	W	0.0	0.0	0.0	0.0
06 Deferred tax asset	W	0.0	0.0	0.0	0.0
07 Accounts receivable	W	0.0	0.0	0.0	0.0
08 Cash and cash equivalents	F	634.2	2,345.0	4,563.1	10,805.1
09 Receiv. fr. affili. companies	W	0.0	0.0	0.0	0.0
10 Commercial paper	F	0.0	0.0	0.0	0.0
11 Receiv. fr. affili. companies	F	0.0	0.0	0.0	0.0
12 Receiv. fr. related companies	F	0.0	0.0	0.0	0.0
13 Other assets	W	20,183.2	22,858.0	28,633.8	395,356.2
14 Other assets	F	0.0	0.0	0.0	0.0
15 Prepaid expenses	W	0.0	0.0	0.0	0.0
16 Total assets/ liabilities and equity		45,291.0	44,839.0	85,475.5	528,500.2
17 Addition to goodwill		5,202.6	1,578.0	0.0	0.0
18 Retirement of goodwill		0.0	561.0	0.0	0.0
19 Addition to intangible assets		0.0	0.0	8,639.7	3,848.7
20 Retirement of intangible assets		0.0	0.0	467.0	7,279.6
21 Capital expenditures in PPE		915.5	2,810.0	43,828.2	14,423.5
22 Proceeds from sale of PPE		-2,993.6	-1,653.0	2,369.2	5,960.6
23 Addition to financial assets		409.5	378.0	2,798.2	0.0
24 Retirement of financial assets		3.3	0.0	151.3	0.0

Annual Report; Liabilities and Equity; W = Working Capital, F = Financial Capital

		BASF CCFS 2006 19833 Mill. EUR	Arcelor CCFS 2006 19257 Mill. EUR	Mittal CCFS 2006 19252 Mill. EUR	GE CCFS 2006 19304 Mill. EUR
01 Capital stock		1,279.2	3,349.0	0.0	0.0
02 Additional paid-in capital		3,102.2	5,819.0	19,378.8	0.0
03 Retained earnings		13,301.9	10,681.0	11,350.1	85,132.9
04 Accum. other Comprehensive Income		325.5	-659.0	0.0	0.0
05 Minority interest		530.5	2,896.0	6,112.4	0.0
06 Provisions for pension plans		0.0	0.0	0.0	0.0
07 Other provisions non current		0.0	0.0	0.0	0.0
08 Other provisions current		0.0	0.0	0.0	0.0
09 Long-term debt	F	5,786.0	5,553.0	16,406.7	197,686.8
10 Short-term debt	F	3,694.6	1,757.0	3,730.8	129,732.3
11 Deferred tax liability	W	0.0	0.0	0.0	0.0
12 Accounts payable	W	0.0	0.0	0.0	0.0
13 Notes payable	F	0.0	0.0	0.0	0.0
14 Total segment liabilities	W	0.0	15,443.0	0.0	0.0
15 Total segment liabilities	F	0.0	0.0	0.0	0.0
16 Liabilities to related companies	F	0.0	0.0	0.0	0.0
17 Other liabilities	W	17,271.1	0.0	28,496.6	115,948.2
18 Other liabilities	F	0.0	0.0	0.0	0.0
19 Deferred income	W	0.0	0.0	0.0	0.0
20 Unappropriated net income		0.0	0.0	0.0	0.0
21 Total assets/ liabilities and equity		45,291.0	44,839.0	85,475.5	528,500.2

Annual Report; Statement of Income

	BASF CCFS 2006 19833 Mill. EUR	Arcelor CCFS 2006 19257 Mill. EUR	Mittal CCFS 2006 19252 Mill. EUR	GE CCFS 2006 19304 Mill. EUR
01 External sales	52,609.7	40,611.0	38,792.0	130,926.0
02 Intercompany sales	0.0	0.0	0.0	0.0
03 Revenues	52,609.7	40,611.0	38,792.0	130,926.0
04 Change in stocks and work in progress	0.0	0.0	0.0	0.0
05 Other own work capitalized	0.0	0.0	0.0	0.0
06 Total operating performance	52,609.7	40,611.0	38,792.0	130,926.0
07 Material expense	0.0	0.0	0.0	0.0
08 Gross margin	52,609.7	40,611.0	38,792.0	130,926.0
09 Income investments in other comp.	0.0	363.0	241.2	0.0
10 Income investments financ. assets	77.0	0.0	0.0	0.0
11 Interest income	0.0	0.0	0.0	0.0
12 Proceeds retirements fixed assets	0.0	0.0	0.0	0.0
13 Proceeds retirements curr. assets	0.0	0.0	0.0	0.0
14 Other financial income (+)	0.0	0.0	0.0	0.0
15 Other operating income	0.0	0.0	0.0	0.0
16 Income extraordinary cash	0.0	0.0	0.0	0.0
17 Income extraordinary ch. prov.	0.0	0.0	0.0	0.0
18 Total income	52,686.7	40,974.0	39,033.2	130,926.0
19 Provisions extraordinary	0.0	0.0	0.0	0.0
20 Employees total average	0.0	0.0	0.0	0.0

Annual Report; Statement of Income

	BASF CCFS 2006 19833 Mill. EUR	Arcelor CCFS 2006 19257 Mill. EUR	Mittal CCFS 2006 19252 Mill. EUR	GE CCFS 2006 19304 Mill. EUR
01 Wages and salaries	0.0	0.0	0.0	0.0
02 Cost of social security	0.0	0.0	0.0	0.0
03 Cost of pensions	0.0	0.0	0.0	0.0
04 Impairment of goodwill	0.0	0.0	0.0	0.0
05 Depreciation Intangible assets	0.0	0.0	0.0	0.0
06 Depreciation PPE/Amortization	2,993.6	1,460.0	0.0	8,674.9
07 Depreciation financial assets	0.0	0.0	0.0	0.0
08 Other financial income (-)	0.0	0.0	0.0	0.0
09 Loss retirement curr. assets	0.0	0.0	0.0	0.0
10 Loss retirement fixed assets	0.0	0.0	0.0	0.0
11 Interest expenses	371.9	696.0	524.1	15,454.0
12 Taxes on income	3,060.6	462.0	888.6	3,168.4
13 Other taxes	0.0	0.0	0.0	0.0
14 Loss investments in other comp.	0.0	0.0	0.0	0.0
15 Use of provisions	0.0	0.0	0.0	0.0
16 Other costs I	0.0	0.0	0.0	0.0
17 Other costs II	0.0	0.0	0.0	0.0
18 Other costs III	0.0	0.0	0.0	0.0
19 Other costs IV	0.0	0.0	0.0	0.0
20 Other costs V	0.0	0.0	0.0	0.0
21 Other operating expenses	42,794.5	34,697.0	31,611.5	83,532.0
22 Expenses extraordinary cash	0.0	0.0	0.0	0.0
23 Expenses extraordinary ch. prov.	0.0	0.0	0.0	0.0
24 Total expenses	49,220.6	37,315.0	33,024.2	110,829.3
25 Profit after tax	3,466.1	3,659.0	6,009.0	20,096.7
26 Balance br.forw. from prior year	0.0	0.0	0.0	0.0
27 Transfer/withdraw Retain. earnings	-3,215.2	-3,659.0	-4,187.6	-20,096.7
28 Minority interests (inc./loss+)	-250.9	0.0	-689.1	0.0
29 Unappropriated net income	0.0	0.0	0.0	0.0